







**18-002 Athletic Fields Grounds Maintenance** 

DUE: July 6, 2017 by 11:00 AM







Beaufort County School District 2900 Mink Point Blvd. Beaufort, SC 29902

Dear Review Board,

On behalf of The Greenery, I would like to personally thank you for the opportunity to present you with the enclosed proposal for the RFP # 18-002 Athletic Fields Grounds Maintenance.



The Greenery has a firm understanding of the work that needs to be completed in this solicitation as we have installed and maintained many athletic fields in the low country over the years. You are also familiar with the quality of our work as we currently maintain several Beaufort County School District schools north of the broad in Group 1 and all of the schools in Bluffton. The Greenery is committed to operating as your service partner and will meet or exceed your expectations. We are confident our attention to detail will provide you with the satisfaction you deserve.

The Greenery is proud to be 100% employee owned, enabling all of our employees to take an "owners interest" in providing the highest quality landscaping services to you our client. As a locally based employee owned company, most of our employees either attended a Beaufort County school or have children currently attending a Beaufort County School.

All of us are excited to expand our business relationship with the Beaufort County School District in providing excellent service, but also actively supporting school projects and events.

Respectfully submitted,

The Greenery, Inc.

Melissa Brock

Melissa Brock Business Developer 843-247-6026 <u>MelissaBrock@thegreeneryinc.com</u>

Janet Davoli

Janet Davoli Director of Business Development 843-592-3797 JanetDavoli@thegreeneryinc.com



## TECHNICAL PROPOSAL TABLE OF CONTENTS



### Tab 1 – Management Qualifications

- 4.0.1.1 Cover Page, Page Two
- 4.0.1.2 Firm Information Key Personnel References Athletic Field Ground Maintenance Experience
- 4.0.1.3 Financial Stability
- 4.0.1.4 Safety and Training
- 4.0.1.5 Quality Control
- 4.0.1.6 Equipment List
- 4.0.1.7 Staffing
- 4.0.1.8 Litigation
- 4.0.1.9 M/WBE
- 4.0.1.10 Exception

### Tab 2 – 5.0.1 – 5.0.2 Qualifications of Offeror

- 5.0.3A History and Experience
  - 5.0.3B Financial Responsibility
  - 5.0.3C Bid Bond
    - Insurance
  - 5.0.3D Licenses
  - 5.0.3E Litigation Additional Qualifications

### Tab 3 - Area Maps of the Athletic Fields

- Site Maps
- Addendums

## 4.0.1.1 – Cover Page and Page 2





#### **Beaufort County School District**

Solicitation Number18-002Date Printed:May 30, 2017Date Issued:May 30, 2017Procurement Officer:Sandi Amsler, CPPBPhone:843-322-2349Email:Sandi.Amsler@beaufort.k12.sc.us

**Best Value Bid** 

DESCRIPTION:	Athletic Fields Grounds	Maintenance
SUBMIT OFFER BY	(Opening Date & Time):	July 6, 2017; 11:00 AM EDT
QUESTIONS MUST	BE RECEIVED BY:	June 28, 2017
NUMBER OF COPIL	ES TO BE SUBMITTED:	Six (6) Original Signed Copies and
		One (1) Redacted Version on CD
Offers must be submitte	d in a sealed package. Solicitat	tion Number & Opening Date must appear on package exterior.

SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES:

MAILING ADDRESS: Beaufort County School District Procurement Office P.O. Drawer 309 Beaufort, SC 29901-0309 PHYSICAL ADDRESS: Beaufort County School District Procurement Office 2900 Mink Point Blvd Beaufort, SC 29902

CONFERENCE TYPE: Pre-Proposal Conference / Site Visits LOCATION: District Office 2900 Mink Point Blvd Beaufort, SC 29902

DATE & TIME: June 14 & 15, 2017 beginning at 7:30 AM

AWARDS & AMENDMENTS:

Award will be posted at the Physical Address stated above on or after July 20, 2017. The award, this solicitation, and any amendments will be posted at the following web address: <u>http://beaufortschools.net</u>.

You must submit a signed copy of this form with Your Offer. By submitting a proposal or bid, You agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of ninety (90) calendar days after the Opening Date.

NAME OF OFFEROR:

(Full legal name of business submitting the offer)

ENTITY TYPE: Corporation

The Greenery Inc.

THORIZED SIGNATURE (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above)

#### **Janet** Davoli

PRINTED NAME

Director of Business Development

Instructions regarding Offeror's name: Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror above. An offer may be submitted by only one legal entity. The entity named as the Offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.

(Return Page Two	with Your Offer)	
HOME OFFICE ADDRESS (Address for Offeror's home office/ Principal place of business):	NOTICE ADDRESS (Address to which all procurement and contract related notices should be sent):	
PO Box 6569	PO Box 6569	
Hilton Head, SC 29938	Hilton Head, SC 29938	
PHONE NUMBER: 843-785-3848		
EMAIL ADDRESS: JanetDavoli@thegree	eneryinc.com	

PAGE TWO

PAYMENT ADDRESS (Address to which payments will be sent):	ORDER ADDRESS (Address to which all purchase orders will be sent):
Payment Address Same as Home Office Address Payment Address Same as Home Notice Address (check one only)	<ul> <li>Payment Address Same as Home Office Address</li> <li>Payment Address Same as Notice Address</li> <li>(check one only)</li> </ul>

ACKNOWLEDGEMENT OF	Amendment Number	Amendment Issue Date
AMENDMENTS:	#1	June 26, 2017
	#2	June 28, 2017
Offeror acknowledges receipt of amendments by indicating amendment number and its date of issue.	#3	June 29, 2017

MINORITY PARTICIPATION- Are you a Minority Business Enterprise: Yes 🗌 No 🔀	
If yes, please include a copy of your certification.	

## 4.0.1.2 Firm Information

Key Personnel References Athletic Field Grounds Maintenance Experience



# FIRM INFORMATION



**Corporate Mailing Address** PO Box 6569 Hilton Head, SC 29938

> **Local Office** 16 Burton Hill Rd Beaufort, SC 29906

#### Authorized Representative for this Bid



JANET DAVOLI

Director of Business Development 843-) - &! + + JanetDavoli@thegreeneryinc.com

#### **Officer for All Contracts**



WILLIAM H. DAVOLI

Chief Operating Officer / Executive Vice President 843-) - &', & BillDavoli@thegreeneryinc.com

# COMPANY PROFILE

FOUNDED MANAGEMENT	1973 Employee-Owned Since 200 W. Lee Edwards, President / CEO William H. Davoli, Executive Vice F	-	the	employee owned -
	Scott Slawson, CPA, CFO Janet Davoli, Director of Business I Jerry Ashmore, Director of Workfo	-	<b>Bluffton –</b> <b>Hardeeville Office</b> 2724 Medical Center Dr. Hardeeville, SC 29927	Hilton Head Island – Corporate Office 93 Arrow Road Hilton Head, SC 29928
EMPLOYEES	650+		<b>Beaufort Office</b>	Hilton Head Island –
EQUIPMENT STAFF SUMMARY	Vehicles350+Tractor/Bobcats27Production Mowers215Wide Area Mowers10Sports Turf Mowers18Site work Systems112 Cycle Equipment1,000+HorticulturistsS.C. Certified Applicators	36 36	16 Burton Hill Road Beaufort, SC 29906 <b>Charleston Office</b> 489 A Deanna Lane Charleston, SC 29492 <b>Construction Office</b> 2724 Medical Center Dr. Hardeeville, SC 29927	Garden Center & Nursery 960 William Hilton Pkwy. Hilton Head, SC 29928 Palmetto Bluff Office 71 Ormsdale Bluffton, SC 29910 Savannah Office 2400 Tremont Road Savannah, GA 31404
	GA Certified Applicators Area Supervisors Crew Foremen Certified Landscape Technicians Seasonal Color Technicians	9 51 167 26 16	<b>Hilton Head Island –</b> <b>Daufuskie Island</b> 97 Arrow Road Hilton Head, SC 29928	<b>Sun City Office</b> 12 Okatie Maintenance Rd. Okatie, SC 29909
WEBSITE	Certified Irrigation Technicians Mechanics <u>www.thegreeneryinc.com</u>	23 18	POI	<b>Porate Mailing Address</b> Box 6569 ead, SC 29938

4.0.1.2 Firm Information Key Personnel References Athletic Field Grounds Maintenance Experience



## **BEAUFORT BRANCH**

## **Branch Administration**



#### Michael Fowlkes Operations Manager

Mike manages the daily operations of our business and ensures that you, our client, are satisfied with our service.



#### **Courtney Schroeder** Regional Office Manager

*Courtney* ensures that the office functions efficiently with administrative support, exceptional customer service and financial control.





#### Melissa Brock

#### **Business Developer**

Business Management, Pierce College; Hilton Head/Bluffton Leadership Class of 2014 and Board 2014-present;

BNI President, May River Business Chapter; Melissa builds relationships with clients to generate opportunities for company growth.

#### **Melissa Brophy**

#### **Business Developer**

Melissa has exceptional experience in customer service, building relationships and an eye for identifying growth areas for the company.

**Dusty Vickers** 

**Account Manager** 

Palmetto Professional Landscape

Certified; Beaufort Branch Safety Representative; ASHI Certified for CPR/Basic First Aid; Certified Pesticide

## In the Field

An account manager is responsible for all communication with the client, providing enhancement proposals and monitoring the overall performance of the crew.



Danyel Babcock Seasonal Color Supervisor



Larry Kaczowka Account Manager ASHI Certified for CPR/Basic First Aid



Lucas Posey Irrigation Manager

SC Department of Health and Environmental Control Backflow Certification; ASHI Certified for CPR/Basic First Aid; Certified Pesticide Applicator

Lucas has an extensive background in irrigation design, installation, trouble shooting and repairs as well as low-voltage lighting designs.

Applicator

## **BLUFFTON - HARDEEVILLE BRANCH**



### **Branch Administration**



#### Miles Graves Branch Manager

BS, Horticulture, Clemson; SC Landscape & Turfgrass - President Certified Pesticide Applicator; Certified Landscape Technician Miles manages the daily operations of our business and ensures you, our client, are satisfied with our service. He uses his breadth of landscape knowledge and experience to educate others through speaking engagements and seminars.



#### Julie Merante Office Administrator

*Julie* ensures that the office functions efficiently with administrative support, exceptional customer service and financial control.



#### **Business Developer** Business Management, Pierce College; Hilton Head/Bluffton Leadership Class of 2014 and

Board 2014-present; BNI President, May River Business Chapter; Melissa builds relationships with clients to generate opportunities for company growth.

#### **Melissa Brophy**

#### **Business Developer**

Melissa has exceptional experience in customer service, building relationships and an eye for identifying growth areas for the company.

## In the Field

An account manager is responsible for all communication with the client, providing enhancement proposals and monitoring the overall performance of the crew.



Vera Vairo Seasonal Color Technician

Vera is responsible for the vibrant seasonal color displays on your property. She coordinates your design and installation, then maintains the beds for the best possible curb appeal possible.



**Glen Payne Account Manager** *BS, Horticulture, University of Maryland; Certified Arborist; Certified Pesticide Applicator; Certified Landscape Technician* 



Bobby Conn Irrigation Technician



Ronald Vargas Account Manager



Lee White Project Supervisor



#### Mizraim Mata Plant & Health Services Technician Member of ECC (ESOP Communication Committee); Certified Pesticide Applicator

## **HILTON HEAD BRANCH**





#### Jim van Dijk Branch Manager

BS, Clemson University; Certified Pesticide Applicator Jim manages the daily operations of our business and ensures you, our client, are satisfied with our service. He uses his breadth of landscape knowledge and experience to educate others through speaking engagements and seminars.



### Office Administrator

Deb ensures that the office functions efficiently with administrative support, exceptional customer service and financial control.



#### Melissa Brock

#### **Business Developer**

Business Management, Pierce College; Hilton Head/Bluffton Leadership Class of 2014 and Board 2014-present; BNI President, May River Business Chapter; Melissa builds relationships with clients to generate opportunities for company growth.

#### Melissa Brophy Business Developer

Melissa has exceptional experience in customer service, building relationships and an eye for identifying growth areas for the company.

### In the Field

An account manager is responsible for all communication with the client, providing enhancement proposals and monitoring the overall performance of the crew.



#### Allen Klingel Field Operations Manager

AS, Turf Grass Management, Horry Georgetown Tech; Certified Pesticide Applicator; Certified Landscape Technician



John Hostler Account Manager Ohio State ATI in

Landscape Contracting and Construction



Ross Roach Account Manager AS, Horticulture, Piedmont Technical College



**Ty Miller** Account Manager BA, Turf Management, NC State; Certified Pesticide Applicator



### Skip Briggs

#### **Enhancement Manager**

BS, Landscape Management, State University of New York at Cobleskill; Certified Landscape Technician Skip specializes in all aspects of enhancements, including plants and turf, outdoor kitchens, hardscapes, irrigation and lighting

## Christina Hodge

#### Seasonal Color Manager

BS, Business Administration & Entrepreneurship, Georgia Southern; Environmental Horticulture, Ogeechee Technical; Certified Pesticide Applicator Christina is responsible for the vibrant seasonal color displays on your property.



#### Bert Hardy Irrigation Manager

Bert has an extensive background in irrigation design, installation, trouble shooting and repair as well as low-voltage lighting designs. He is responsible for water usage on your property.



#### Byron Johnson Plant & Health Services Technician

Byron is responsible for our Integrated Pest Management (IPM) program which includes fertilizations, weed control and curative measures to maintain healthy plants.

## **SENIOR MANAGEMENT TEAM**





#### Lee Edwards Chief Executive Officer, President

BA, History and English, Tulane University Certified Landscape Professional; Hilton Head Island Town Councilman Lee's career started at The Greenery in the family business. In 1999 he founded and developed operations for The Greenery of Charleston. He returned to Hilton Head in 2007 as president for The Greenery, Inc.



#### William H. Davoli Chief Operating Officer, Executive Vice President

*BS, Civil Engineering, The Citadel Military College of South Carolina* Bill oversees the operations of The Greenery and has over 25 years of experience in the green industry, owning and operating landscape maintenance companies throughout the southeast.



#### Scott Slawson Chief Financial Officer, CPA

*BS, Accounting, Clemson University, Certified Landscape Professional* Scott oversees all the accounting operations for The Greenery. He has extensive experience as a practicing CPA, Controller and CFO for several companies.



#### Janet Davoli Director of Business Development

MBA, Adelphi University; BS, Mathematics, Binghamton University; Certified Landscape Professional; SC Leadership Graduate 2016; Hilton Head-Bluffton Chamber Leadership Chairman & Board Member 2012-2015; Parks & Recreation Commissioner for Town of Hilton Head 2012-2015 Janet manages our business development department and has a proven track record with sales and managing financial operations.



#### Jerry Ashmore Director of Workforce Development

BS, Ornamental Horticulture, Clemson University; Certified Landscape Technician; Certified Pesticide Applicator

Jerry has extensive experience in the green industry. He oversees workforce development, recruitment, our company safety program and our internship program.

4.0.1.2 Firm Information Key Personnel References Athletic Field Grounds Maintenance Experience



Proposer has been providing athletic fields maintenance to (please check ( $\sqrt{}$ ) next to each appropriate type of athletic fields(s) maintained and indicate number of years' experience for each checked service area)

- <u>X</u> K 12 school district athletic fields for <u>25+</u> years;
- X Publicly owned and operated athletic fields for 25+ years;
- X Privately owned and operated athletic fields for <u>25+</u> years.
- Vendor References: References must be for the **proposer's firm** that has provided relevant experience in providing services similar to those listed in the Best Value Bid (BVB). Please provide name, address, telephone number, <u>e-mail address</u> and a contact person for each reference. Please submit five (5) references. References shall be from contracts that have a Scope of Work/Specification comparable to Section 3.0.



4.0.1.3 Financial Stability:

Each must provide their audited end of year financial reports for the last three (3) fiscal years. The financial statements should indicate a positive cash flow for three (3) years.

# MEET OUR CLIENTS















BEAUFORT

## **Sun City Hilton Head**







### **Customer Contact**



**Description:** This landscape maintenance contract demonstrates our ability to perform large residential communities' common grounds contracts. Work is performed with consideration for residences' safety, high expectations for quality, and the need to have minimal client disruption while we work. The services include mowing turf, edging, plant and shrub pruning, cultivation and mulching trash and litter collection, erosion control, fertilizations and pest control. This contract also includes sports turf management, holiday décor installation, seasonal color rotations, pinestraw applications, irrigation system management, street sweeping, special events management, and a quality control monitoring plan.

## **City of Beaufort**









**Description:** This landscape maintenance contract demonstrates our ability to work with government municipalities with a wide variety of details in the scope of work. Work is performed in high traffic areas with consideration for the public's safety and consistent, high expectations. The services include mowing turf, edging, plant and shrub pruning, cultivation and mulching trash and litter collection, fertilizations and pest control. This contract also includes holiday décor installation, seasonal color rotations, pinestraw applications, irrigation system management, special events management, and a quality control monitoring plan.





Sea Pines Resort



Customer Contact
Contract Value:
Contract Date:

**Description:** The landscape maintenance service has been contracted with us for over 10 years. This project demonstrates our ability to provide 24 hour service as required during the RBC Golf Tournament to maintain the high standard of a litter-free, resort quality landscape. We have approximately 25 employees on this job and \$300,000 in equipment. It includes mowing turf, edging, plant and shrub pruning, cultivation and mulching trash and litter collection, street sweeping, raking, grassing, erosion control, under brushing, tree service and pest control. This contract also includes sports turf management, tennis court management, seasonal color, irrigation system management, special events management, and a quality control monitoring plan.







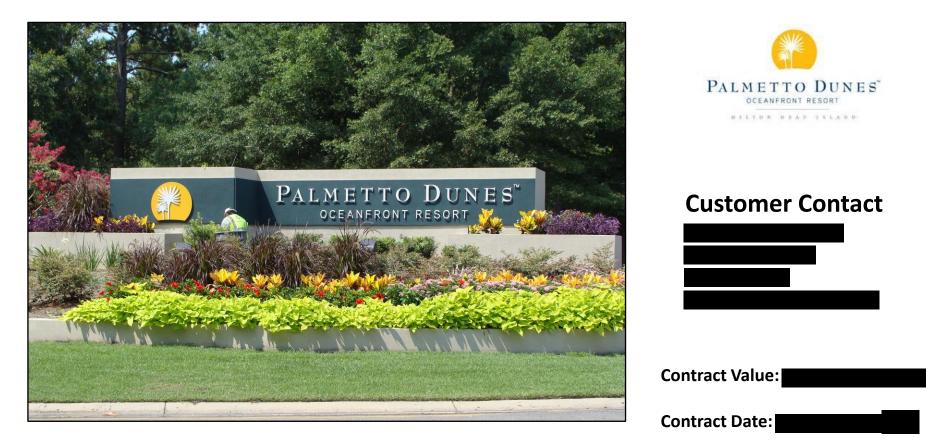


Customer Contact
Contract Value:
Contract Date:

**Description:** This landscape maintenance service contract is for a property that had self-performed the work for years and then transitioned to an out sourced service with us to save money and improve quality. They have been very satisfied with the results. This job demonstrates our ability to perform large residential communities' common grounds contracts. Work is performed with consideration for residences' safety, high expectations for quality, and need to be minimally impacted while we work. We have approximately 15 employees on this job and \$100,000 in equipment. The services include mowing turf, edging, plant and shrub pruning, cultivation and mulching trash and litter collection, street sweeping, raking, erosion control, under brushing, tree service and pest control. This contract includes seasonal color rotations, pinestraw applications, irrigation system management, special events management, and a quality control monitoring plan.



### **Palmetto Dunes**



**Description:** This landscape maintenance contract demonstrates our ability to perform large residential communities' common grounds contracts that also have a large visitor/tourist population. Work is performed with consideration for residences' safety, high expectations for quality, and the need to have minimal client disruption while we work. The services include mowing turf, edging, plant and shrub pruning, cultivation and mulching trash and litter collection, erosion control, fertilizations and pest control. This contract also includes holiday décor installation, seasonal color rotations, pinestraw applications, irrigation system management, special events management, and a quality control monitoring plan.



## **Shelter Cove**







**Description:** This landscape maintenance contract demonstrates our ability to perform large residential communities' common grounds contracts that also have a large visitor/tourist population. Work is performed with consideration for residences' safety, high expectations for quality, and the need to have minimal client disruption while we work. The services include mowing turf, edging, plant and shrub pruning, cultivation and mulching trash and litter collection, erosion control, fertilizations and pest control. This contract also includes holiday décor installation, seasonal color rotations, pinestraw applications, irrigation system management, special events management, and a quality control monitoring plan.

## CONFIDENTIAL

## **SC Department of Transportation**



South Carolina Department of Transportation

Jasper Maintenance 150 East Woodlawn Street Ridgeland, S.C. 29936

June 5, 2015

The Greenery, Inc. Post Office Box 6569 Hilton Head Island, South Carolina 29938

Re: Letter of Reference for The Greenery, Inc.

To Whom It May Concern:

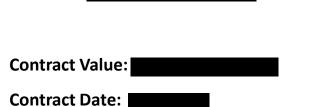
The Greenery currently performs the mowing contract on all state owned travelways for SCDOT in Jasper County. We are very satisfied with the services they provide to date. We have great communication with the Account Manager Mr. Larry Kaczowka and his entire team is professional, respectful and helpful at all times. The field personnel work safely and efficiently while maintaining the high level of workmanship that we expect. They are always responsive to our needs and get the work completed on time or sooner. Their equipment is appropriate for the service they perform and it is always maintained well for a very professional appearance. I appreciate having the opportunity to work with this company and look forward to more years working with them on this contract.

Please feel free to contact my office for questions concerning this letter.





## Customer Contact







## Highlights of our Current Clients



## QUALITY CLIENTS WITH HIGH EXPECTATIONS







Long Cove Club











4.0.1.2 Firm Information Key Personnel References Athletic Field Grounds Maintenance Experience



## **Athletic Field Maintenance Experience**





## **Athletic Field Maintenance Experience**

The Greenery has extensive experience in maintaining publicly and privately owned athletic fields and providing K-12 school district athletic field installation and maintenance.

The Greenery has maintained the following types of fields:

- Football Fields
- Soccer Fields
- Baseball Fields
- Softball Fields
- Track & Field Venues
- Lacrosse Fields
- Golf Courses
- Equestrian Arenas
- Event Lawns
- And more!





## **Sports Turf Experience**

- Phillip Simmons High School, Football, Baseball & Softball Fields Installation & Grow –In & Maintenance
- Burton Wells , Football Field Sod, Installation & Grow-In Maintenance
- Sun City Hilton Head, Softball Complex Agronomics, Grow-In & Maintenance
- Sun City Hilton Head , Croquet Courts Sod & Irrigation Installation, Agronomics & Maintenance
- Sun City Hilton Head, Putting Green Sod & Irrigation Installation, Agronomics & Maintenance
- Hilton Head Island Recreation Center, Multipurpose Field Improvements Sod, Irrigation & Maintenance
- University of South Carolina Beaufort, Baseball & Softball field upgrades Sod, Irrigation & Maintenance
- Beaufort County Recreation Bluffton Soccer Field Complex Sod, Irrigation & Grow-In
- Hilton Head Island Recreation Center, Multipurpose Field Improvements Sod, irrigation & Maintenance
- Palmetto Bluff, Event Lawn and Parks Agronomics, Sod, Irrigation & Maintenance
- Palmetto Bluff Paddocks and Stables, Equestrian Stables Agronomics, Drainage & Maintenance
- Sea Pines Harbour Town Golf Course, Event Lawn Sod, Irrigation & Maintenance
- Sea Pines Lawton Stables, Equestrian Stables Agronomics, Drainage & Maintenance
- Hilton Head First Presbyterian, Soccer Field Sprigging Irrigation, Grow-In & Maintenance
- Spring Island Croquet Courts and Ball Field Sod, Irrigation and Grow-In
- Hardeeville K-12 Schools, Football, Baseball, Softball and Soccer Fields Installation, Grow-In & Maintenance
- Shelter Cove Park Hilton Head, Event Lawn Sod, irrigation & Maintenance
- Waterfront Park Beaufort, Event Lawn Sod, Irrigation & Maintenance



## **Athletic Field Maintenance Experience**





# SportsTurf Managers association



4.0.1.3 Financial Stability



THE GREENERY, INC. FINANCIAL STATEMENTS DECEMBER 31, 2016 AND 2015 CONFIDENTIAL



#### Independent Auditors' Report

To the Stockholder and Management of *The Greenery, Inc.* Hilton Head Island, South Carolina

We have audited the accompanying financial statements of *The Greenery, Inc.* (a South Carolina corporation), which comprise the balance sheets as of December 31, 2016 and 2015, and the related statements of net income, changes in stockholder's equity and cash flows for the years then ended, and the related notes to the financial statements.

#### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement, whether due to fraud or error.

#### Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of *The Greenery, Inc.* as of December 31, 2016 and 2015, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

#### **Emphasis of Matter**

As discussed in Note 3 to the financial statements, a prior period adjustment was made in regards to the presentation of the indirect loan with The Greenery Employee Stock Ownership and 401(k) Plan. Our opinion is not modified with respect to that matter.

Wibstikogus LL+

Bluffton, South Carolina March 31, 2017

Members SC Association of Certified Public Accountants NC Association of Certified Public Accountants Members Division for CPA Firms, AICPA



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## Confidential

THE GREENERY, INC. FINANCIAL STATEMENTS DECEMBER 31, 2015 AND 2014

## CONFIDENTIAL



Hilton Head 🔹 Florence 🍨 Charleston 🍨 Columbia 🍨 Georgetown 🍨 Myrtle Beach 🔹 Pawleys Island 🍨 Summerville 🍨 Sumter

#### Independent Auditors' Report

To the Management of *The Greenery, Inc.* Hilton Head Island, South Carolina

We have audited the accompanying financial statements of *The Greenery, Inc.* (a South Carolina corporation), which comprise the balance sheets as of December 31, 2015 and 2014, and the related statements of income, changes in stockholder's equity and cash flows for the years then ended, and the related notes to the financial statements.

#### Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statements that are free from material misstatement, whether due to fraud or error.

#### Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of *The Greenery, Inc.* as of December 31, 2015 and 2014, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

-1-

WebsterlingersLCP

Bluffton, South Carolina April 12, 2016

Members SC Association of Certified Public Accountants NC Association of Certified Public Accountants Members Division for CPA Firms, AICPA





1 Westbury Park Way, Suite 200 P.O. Box 1999 Bluffton, South Carolina 29910 843-706-8440, Fax 843-706-8441 www.websterrogers.com

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## CONFIDENTIAL

THE GREENERY, INC. FINANCIAL STATEMENTS DECEMBER 31, 2014 AND 2013 CONFIDENTIAL

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#### Independent Auditors' Report

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#### Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

#### Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of *The Greenery, Inc.* as of December 31, 2014 and 2013, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

-1-

WebsterRogersLLP

Bluffton, South Carolina April 29, 2015

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# **TECHNICAL PROPOSAL**

4.0.1.4 Safety and Training







# SAFETY AND TRAINING

#### The Greenery, Inc. Commitment and Involvement Policy Statement

The Greenery, Inc. is committed to providing employees with a safe and healthful workplace. We believe that our employees are our greatest asset; therefore your safety and the safety of your fellow workers is of the highest priority. It is the policy of The Greenery, Inc. that employees report unsafe conditions and do not perform work tasks if the work is considered unsafe. Employees must report all accidents/injuries (no matter how slight) and unsafe conditions to their supervisor. No such report will result in retaliation, penalty, or other disincentive.

Safety training is mandatory and performed 52 weeks per year. The Safety Committee develops safety topics for each week and assists with monitoring workplace safety education and training to ensure that it is in place, effective and documented. All field employees are provided PPE (Personal Protection Equipment) and are trained on its proper usage. Employees are also in uniform with a safety vest for a neat, clean safe appearance. All employees that work with hazardous materials are trained on the safe mixing, handling and disposal of these materials. MSDS sheets are reviewed and posted along with Pesticide labels. We keep current our pesticide licenses for both GA and SC.

Employee recommendations to improve safety and health conditions will be given thorough consideration by our Safety Committee. We will give top priority to and provide the financial resources for the correction of unsafe conditions. Similarly, disciplinary action will be taken against an employee who willfully or repeatedly violates workplace safety. This action may include verbal or written reprimands and may ultimately result in termination of employment.

The Greenery is a certified Drug Free work place. We drug screen all employees upon hire and randomly thereafter. All company drivers have their drivers licenses verified and attend a Safe / Defensive Driving Class each year. The Greenery, Inc. requires that all employees and sub-contractors abide by all Federal, State and local laws and regulations as well as all company policies. Accident prevention is good business. It minimizes human suffering, promotes better working conditions for everyone, holds The Greenery, Inc. in higher regard with customers, and increases productivity. The type of work that our company does can present certain hazards, but if you adhere to our safety guidelines and always keep safety in mind, accidents can be avoided.

As we follow the OSHA standards, we maintain a strict policy on the storage and distribution of hazardous materials, such as the fertilizer and chemical products used as part of our IPM (Integrated Pest Management) program. All employees that work with hazardous materials are trained on the safe mixing, handling and disposal of these materials.

The Greenery recognizes that this contract involves working in an area that requires extra care for the safety of the students as well as special demands to work around special events. We will work closely with the facilities manager to understand the schedules and ensure the safety of all on the property.

The Greenery promotes safety in the workplace because it is the right thing to do: our workers are healthy, happy and able to perform their jobs. The benefit is that employees are more productive and efficient and our insurance premiums are lower. All of these things allow us to be more competitive and provide our clients with the best service possible.

This policy statement serves to express The Greenery, Inc. commitment to and involvement in providing our employees a safe and healthful workplace. This workplace safety program will be incorporated as the standard of practice for this organization. Compliance with the safety rules will be required of all employees as a condition of employment.

#### **Section II - Safety Committee**

A Safety Committee has been established at The Greenery, Inc. as a tool to recommend improvements to our workplace safety program and to identify corrective measures needed to eliminate or control recognized safety and health hazards. This committee has representatives from all divisions of the company.

The Safety Committee is responsible for assisting The Greenery, Inc. with the communication procedures for evaluating the effectiveness of control measures used to protect employees from safety and health hazards in the workplace.

The Safety Committee is responsible for assisting The Greenery, Inc. with updates to the workplace safety program by evaluating employee injury and accident records, identifying trends and patterns, and formulating corrective measures to prevent recurrence.

The Safety Committee is responsible for assisting The Greenery, Inc. to evaluate employee accident and illness prevention programs, and promote safety and health awareness and co-worker participation through continuous improvements to the workplace safety program.

The Safety Committee members participates in regularly scheduled safety training, developing safety topics and assisting in monitoring workplace safety education and training to ensure that it is in place, effective and documented.

The Safety Committee meets regularly each month at a scheduled meeting. The meeting is documented and the minutes will be made available to any employee upon request. All Safety Committee records are maintained for not less than three calendar years.

#### **Section III – Fleetmatics**

The Greenery tracks and monitors our drivers and vehicles with the Fleetmatics GPS software to promote safe driving habits and increase business efficiencies. We are able to monitor our drivers' speed and vehicles' locations. This helps to curb unsafe driving habits before the lead to more serious issues. Statistics are provided each month on harsh braking, harsh cornering and speeding violations. Drivers are rated and given a safety score based on their stats.







# **DRUG FREE WORKPLACE**

The Greenery is a Drug Free work place. Our policy and program contain the following elements:

- Job Applicant Testing
- Reasonable Suspicion Testing
- Post-Accident Testing

We conduct testing through independent medical facilities which adhere to strict standards for specimen collection and chain of custody. As a result of being a drug free work place, we receive discounts from our worker's compensation carrier.

The Greenery promotes drug-free workplace in order to maximize our level of productivity, enhance our competitive position in the marketplace and reach our desired level of success, without experiencing the costs, delays, and tragedies associated with work-related accidents resulting from substance abuse by employees.





## **SAFETY MANUAL**

Rev. 4-2016



## Table of Contents

SECTION I: POLICY STATEMENT
SECTION II: SAFETY COMMITTEE
SECTION III: GENERAL SAFETY CODES
SECTION IV: TOP 10 SAFETY RULES 4
SECTION V: SAFETY AND HEALTH TRAINING
SECTION VI: FIRST AID PROCEDURES
SECTION VII: ACCIDENT INVESTIGATION
SECTION VIII: RECORDKEEPING PROCEDURES 8
SECTION IX: WEEKLY SAFETY TOPICS 11
SECTION X: SAFETY RULES, POLICIES, AND PROCEDURES13
SECTION XI: HURRICANE ACTION PLAN AND PROCEDURE
SECTION XII: ACKNOWLEDGEMENT FORM25

#### SECTION I The Greenery, Inc. Commitment and Involvement POLICY STATEMENT

The Greenery, Inc. is committed to providing employees with a safe and healthful workplace. We believe that our employees are our greatest asset; therefore your safety and the safety of your fellow workers is of the highest priority. It is the policy of The Greenery, Inc. that employees report unsafe conditions and do not perform work tasks if the work is considered unsafe. Employees must report all accidents/injuries (no matter how slight) and unsafe conditions to their supervisor. No such report will result in disciplinary action.

Employee recommendations to improve safety and health conditions will be given thorough consideration by our Safety Committee. We will give top priority to and provide the financial resources for the correction of unsafe conditions. Similarly, disciplinary action will be taken against an employee who willfully or repeatedly violates workplace safety. This action may include verbal or written reprimands and may ultimately result in termination of employment.

The Greenery, Inc. requires that all employees and sub-contractors abide by all Federal, State and local laws and regulations as well as all company policies..

The primary responsibility for the coordination, implementation, and maintenance of our workplace safety program is the responsibility of the following:

Jerry Ashmore - Safety Director (843) 247-6426; jerryashmore@thegreenery.com

Kevin Cochran - Safety Coordinator, Savannah (912) 312-3630; kevincochran@thegreeneryinc.com

Ronald Vargas - Safety Coordinator, Hardeeville Branch (843) 384-1454; ronaldvargas@thegreeneryinc.com

Brandon Duitsman - Safety Coordinator, Sun City (843) 247-6502; brandonduitsman@thegreeneryinc.com

James Forrest - Safety Coordinator, HHR (843) 247-1510; jamesforrest@thegreeneryinc.com Janet Fanning - Safety Coordinator, Retail (843) 686-9026; janetfanning@thegreeneryinc.com

Nathan Hexamer - Safety Coordinator, Construction (843) 247-1011; nathanhexamer@thegreeneryinc.com

Glen Payne - Safety Coordinator, HHC (843) 247-0491; glenpayne@thegreenery.com

Stuart Grant - Safety Coordinator, Palmetto Bluff (843) 247-6233; stuartgrant@thegreeneryinc.com

Dusty Vickers - Safety Coordinator, Beaufort Branch (843) 338-0920; dustyvickers@thegreenervinc.com

Accident prevention is good business. It minimizes human suffering, promotes better working conditions for everyone, holds The Greenery, Inc. in higher regard with customers, and increases productivity. The type of work that our company does can present certain hazards, but if you adhere to our safety guidelines and always keep safety first, accidents can be avoided.

This policy statement serves to express The Greenery, Inc. commitment to and involvement in providing our employees a safe and healthful workplace. This workplace safety program will be incorporated as the standard of practice for this organization. Compliance with the safety rules will be required of all employees as a condition of employment.

#### SECTION II SAFETY GROUP

A Safety Group comprised of employees from each branch has been established at The Greenery, Inc. as a tool to recommend improvements to our workplace safety program and to identify corrective measures needed to eliminate or control recognized safety and health hazards. This group has representatives from our three branches as well as our retail, maintenance and construction divisions.

The Safety Group will be responsible for assisting The Greenery, Inc. in communicating procedures for evaluating the effectiveness of control measures used to protect employees from safety and health hazards in the workplace.

The Safety Group will be responsible for assisting The Greenery, Inc. in updating the workplace safety program by evaluating employee injury and accident records, identifying trends and patterns, and formulating corrective measures to prevent recurrence.

The Safety Group will be responsible for assisting The Greenery, Inc. in evaluating employee accident and illness prevention programs, and promoting safety and health awareness and co-worker participation through continuous improvements to the workplace safety program.

The Safety Group members will participate in safety training, developing safety topics and assisting in monitoring workplace safety education and training to ensure that it is in place, effective and documented.

The Safety Group will meet the second Tuesday of every month at 8:30AM at the Hardeeville Branch location. The meeting will be documented and the minutes will be made available to any employee upon request. All Safety Group records will be maintained for not less than three calendar years.

#### SECTION III GENERAL SAFETY CODES

- 1. The Greenery, Inc. prohibits the unlawful manufacture, distribution, dispensation, possession or use of drugs, alcohol, or other controlled substances on its property.
- 2. All injuries or incidents must be immediately reported to your supervisor.
- 3. Report all unsafe conditions to your supervisor.
- 4. Think before you act, don't gamble or take risks.
- 5. Maintain good housekeeping—no clutter in trucks, trailers, or work areas.
- 6. Company approved clothing must be worn at all times (i.e., pants, boots, shirts, hats, etc.)
- 7. All personnel traveling in company vehicles must wear a seat belt.
- 8. Never engage in horseplay, never distract others and never use phones while driving.
- 9. Safety vests are to be worn at all times on commercial property and when working near traffic, strongly encouraged on residential.
- 10. Always use proper lifting techniques.
- 11. All equipment must be properly stored when not in use.
- 12. All equipment must be operated with the proper PPE.
- 13. Ear buds, head phones, listening devices, etc. are prohibited while at work.
- 14. All drivers must have a valid driver's license in order to operate a company vehicle.
- 15. Drivers are prohibited from phone usage while operating our crew trucks and trailers. Drivers are encouraged to have passenger handle the call or pull over to a safe location if necessary.
- 16. Texting and driving is prohibited while operating any company vehicle.
- 17. No riders are permitted at any time on any equipment.
- 18. An employee should keep a minimum distance (6 feet) from any operating equipment.
- 19. All equipment shall be turned OFF before servicing.
- 20. All employees MUST attend weekly Safety Talks.
- 21. Comply with all company, customer, and governmental safety rules, signs, and work procedures.
- 22. Always stretch and warm-up before doing any physical activity.
- 23. All subcontractors working for The Greenery will sign/adhere to our *Subcontractor Safety Agreement.*
- 24. In case of emergency, call 911.
- 25. If you're visited by an OSHA representative, please be courteous and professional. Contact Jerry Ashmore immediately.

#### SECTION IV TOP 10 SAFETY RULES

- 1. Always make Safety First.
- 2. Always wear proper personal protective equipment.
- 3. Always handle chemicals properly in accordance with federal, state and local regulations.
- 4. Always use proper lifting techniques.
- 5. Always use proper vehicle and trailer operations.
- 6. Always notify Supervisors of any injury or accident, no matter how minor.
- 7. Always use proper equipment and machinery operations.
- 8. Always use the two man ladder rule.
- 9. Always stay properly hydrated.
- 10. Always be aware and alert of your surroundings.

#### SECTION V SAFETY AND HEALTH TRAINING

#### Safety and Health Orientation

Workplace safety and health orientation begins on the first day of initial employment or job transfer and is reviewed on an annual basis. Each employee has access to a copy of this safety manual, through his or her supervisor, for review and future reference. Supervisors will ask questions of employees and answer employees' questions to ensure knowledge and understanding of safety rules, policies, and job-specific procedures described in our work-place safety program manual. All employees will be instructed by their supervisors that compliance with the safety rules described in the workplace safety manual is required.

#### Job-Specific Training

- Supervisors and Crew Leaders will initially train employees on how to perform assigned job tasks safely. Additional updates and job training will be ongoing.
- Supervisors and Crew Leaders will carefully review with each employee the specific safety rules, policies, and procedures that are applicable and that are described in the workplace safety manual.
- Supervisors and Crew Leaders will give employees verbal instructions and specific directions on how to do the work safely.
- Supervisors and Crew Leaders will observe employees performing the work. If
  necessary, the Supervisor or Crew Leader will provide a demonstration using
  safe work practices, or remedial instruction to correct training deficiencies
  before an employee is permitted to do the work without supervision.
- All employees will receive safe operating instructions on seldom-used equipment before using the equipment.
- Supervisors will review safe work practices with employees before permitting the performance of new, non-routine, or specialized procedures.

#### **Periodic Retraining of Employees**

Training is an ongoing process. We must all work to make our company, our co-workers and ourselves better and safer in our daily activities. Weekly safety meetings will be held to address general topics.

All employees will be retrained periodically on safety rules, policies and procedures, and when changes are made to the workplace safety manual.

Individual employees will be retrained after the occurrence of a work-related injury caused by an unsafe act or work practice, and when a supervisor observes employees displaying unsafe acts, practices, or behaviors.

#### SECTION VI FIRST AID PROCEDURES

#### EMERGENCY PHONE NUMBERS

#### Retail

Safety Coordinator: Janet Fanning Phone (843) 686-9026

#### Construction

Safety Coordinator: Nathan Hexamer Phone (843) 247-1011

#### HHC

Safety Coordinator: Glen Payne Phone (843) 247-0491

#### Palmetto Bluff Branch

Safety Coordinator: Stuart Grant Phone (843) 247-6233

#### **Beaufort Branch**

Safety Coordinator: Dusty Vickers Phone (843) 338-0920

Savannah Branch Safety Coordinator:

Kevin Cochran Phone (912) 312-3630 Hardeeville Branch Safety Coordinator: Ronald Vargas Phone (843) 384-1454

Sun City Branch Safety Coordinator: Brandon Duitsman Phone (843) 247-6502

HHR Safety Coordinator: James Forrest Phone (843) 247-1510

Police/Sheriff				
Hardeeville:	Bluffton:	Hilton Head:	Beaufort:	Savannah:
Emergencies: 911	911	911	911	911
Police: 784-2233	706-4550		322-7900	912-651-6675
Sheriff: 726-7777	757-3499	785-3618	470-3200	
Fire/Medical				
Hardeeville:	Bluffton:	Hilton Head:	Beaufort:	Savannah:
Emergencies: 911	911	911	911	911
Office: 784-3229	757-2800	682-5100	525-7055	912-651-6756
Poison Control				

#### **Minor First Aid Treatment**

First Aid kits are kept in the office and with each supervisor and are restocked as needed. If you sustain an injury or are involved in an accident requiring minor first aid treatment:

- Inform your supervisor.
- Administer first aid treatment to the injury or wound.
- If a first aid kit is used, indicate usage on the accident investigation report.
- Access to a first aid kit is not intended to be a substitute for medical attention.
- Provide details for the completion of the accident investigation report.

#### **Non-Emergency Medical Treatment**

For non-emergency work-related injuries requiring professional medical assistance, management must first authorize treatment. If you sustain an injury requiring treatment other than first aid:

- Inform your supervisor.
- Proceed to the posted medical facility. Your supervisor will assist with transportation, if necessary.
- Provide details for the completion of the accident investigation report.

#### **Emergency Medical Treatment**

If you sustain a severe injury requiring emergency treatment:

- Call 911 and seek assistance from a co-worker
- Provide details for the completion of the accident investigation report

#### First Aid Training / CPR

Each employee will receive basic training and instructions from his or her supervisor on common first aid procedures. Additional CPR & first aid certification classes provided by licensed trainers are offered on an annual basis.

#### FIRST AID INSTRUCTIONS

## In all cases requiring emergency medical treatment, immediately call, or have a co-worker call 911 to request emergency assistance.

The following guidelines should be followed for most Non-Emergency incidents. If in doubt, seek medical help or emergency assistance.

#### Wounds:

Minor: Cuts, lacerations, abrasions, or punctures

- Wash the wound using soap and water, rinse it well.
- Cover the wound using clean dressing.

Major: Large, deep and bleeding

- Stop the bleeding by pressing directly on the wound, using a bandage or cloth.
- Keep pressure on the wound until you can be safely transported to a recommended medical facility or emergency assistance arrives.

#### **Broken Bones:**

- Do not move the victim unless it is absolutely necessary.
- If the victim must be moved, "splint" the injured area. Use a board, cardboard, or rolled newspaper as a splint.

**Snake Bites:** Immediate care at firestation.

#### **Burns:**

Thermal (Heat)

- Rinse the burned area, without scrubbing it, and immerse it in cold water: do not use ice water.
- Blot dry the area and cover it using sterile gauze or a clean cloth.

#### Chemical

• Flush the exposed area with cool water immediately for 15 to 20 minutes. Reference SDS sheets.

#### Eye Injury:

Small Particles

- Do not rub your eyes.
- Use the corner of a soft clean cloth to draw particles out, or hold the eye-lid open and flush the eye continuously with water.

Large or Stuck Particles

- If a particle is stuck in the eye, do not attempt to remove it.
- Cover both eyes with bandage

#### Chemical:

• Immediately irrigate the eye and under the eyelid with water for 30 minutes. Reference SDS sheets.

#### Neck and Spine Injury:

If the victim appears to have injured his or her neck or spine, or is unable to move his or her arm or leg, do not attempt to move the victim unless it is absolutely necessary.

#### Heat Exhaustion:

- Symptoms are extreme weakness or fatigue, giddiness, nausea, headache, etc. the person's skin is usually clammy and moist with slightly elevated body temperature.
- Loosen the victim's tight clothing.
- Give the victim "sips" of cool water.
- Make the victim lie down in a cooler place with the feet raised.

#### Heat Stroke:

- Heat symptoms are usually hot and dry skin, red or spotted skin, body temperature exceeding 105 degrees F, mentally confused or delirious. Some victims may experience convulsions or lose consciousness.
- Seek emergency medical assistance immediately.

#### SECTION VII INCIDENT REPORTING

#### **Incident Reporting Procedures**

An incident investigation will be performed by the supervisor at the location where the incident occurred. The safety Coordinator is responsible for seeing that the accident investigation reports are being filled out completely, and that the recommendations are being addressed. Supervisors will investigate all accidents, injuries, and occupational diseases using the following investigative procedures.

- Implement temporary control measures to prevent any further injuries to employees.
- Review the equipment, operations, and processes to gain an understanding of the accident situation.
- Investigate mechanism of injury: make conclusions based on existing facts.
- Complete the accident investigation report, a **Incident Reporting Form** is required to be filled out on all injuries and submitted to Safety Director and Coordinator.
- Provide recommendations for corrective actions.
- Indicate the need for additional or remedial safety training.
- Where applicable, contact security in plantation.
- Take as many pictures as possible and include with report.

Accident investigation reports must be submitted to the safety coordinator within 24 hours of the accident.

#### SECTION VIII RECORDKEEPING PROCEDURES

#### **Recordkeeping procedures**

Workforce Development will control and maintain all employee accident and injury records. Records are maintained for a minimum of three(3) years and include:

- Accident Investigation reports.
- Worker's Compensation notice of injury reports
- Log and Summary of Occupational injuries and illnesses
- Weekly Safety Topic Sign off page

Type of Incident:		Official Use Only			
	Incident Report				
Vehicle Accident Property Damage	incluent hepoirt	DOB:DOH:	-		
🗖 Injury		SS#ROP:			
Equipment Accident		EE# DL#:			
Today's Date:	Date of Loss:	Time of Loss:			
Name: Address of	Location:				
Employee:					
Phone Number:	Crew #:	Truck Asset #:			
Name(s) of involved					
Cause of Loss/Describe Incident:			-		
·					
-					
		-	-		
If the Incident is a Vehicle Accident, list damages to ve	hicle(s)		-		
		the groonery, inc.			
Any injuries? If so, please describe Involve		- INPLOTED ON NER -			
	Inci	dent Reporting Process			
If the Incident is an Injury:	In the ev	ent of an emergency CALL 911			
Did the Injured Choose to seek Medical at	in the ev	ent of an emergency CALL JII			
Use the Images below to indicate area of b	<ul> <li>If the employee is a temp, contact the</li> </ul>				
	<ul> <li>Atlantic Personnel: Carrie</li> </ul>				
	<ul> <li>Coastal Employment: Kati</li> <li>Coastal Hospitality: Carlos</li> </ul>				
G G G G G G G G G G G G G G G G G G G	<ul> <li>IES Labor Services: Derek</li> </ul>	843-727-2000			
	<ul> <li>Trojan Labor: Lauren 912-</li> </ul>				
0	<ul> <li>Contact the Director of Workforce I</li> </ul>				
	<ul> <li>Call/Text/Email Jerry Ashn</li> <li>If it's a vahiala assidant, contract the</li> </ul>	nore: 843-247-6426 – jerryashmore@thegr	reeneryinc.com		
	<ul> <li>If it's a vehicle accident, contact the Call/Email Ricky Garnto: 3</li> </ul>	843-686-9048 – rickygarnto@thegreeneryii	nc com		
	<ul> <li>Documentation:</li> </ul>	is ooo so to menyganno@inegreeneryn			
Signature/Date	• Pictures				
	<ul> <li>Fill out the Incident Form</li> <li>Fill out the Dissipliners: As</li> </ul>	tion Forms If annliashla fill out the Near M	The second s		
Signature/Date of Safety Rep.	<ul> <li>Fill out the Disciplinary Ac</li> <li>Submit forms to the Director</li> </ul>	tion Forms If applicable fill out the Near M or of Workforce Development & Safety wit	hin 24 hours		
Signature/Date of Safety hep.		s of wondored Berenopinein er banety wit			
Complete form and submit to The Director	EMPL	OYEE DISCIPLINARY ACTION			
	Type of Violation 🛹	Action to	be Taken		
			3 Warning		
			Probation		
	Inappropriate Behavior Insubordinat		Suspension		
	Unsatisfactory Performance Rear-Miss In		Discharge		
	Safety Violation     Other:	- E	Other		
I 🗖		Statements			
I					
-	Manager's Statement:				
-					
-			I		
	Employee's Statement.				
-	Employee's Statement:				
I –					
-					
	□ I agree with employer's description of violation.				
	□ I disagree with employer's description of violation for these reasons:				
Ih	I have read and understand this Employee Warning notice.				
Sig	Signature of Employee Date				
Sig	Signature of Manager Date				
			Page 1 of 2		

Indext Reporting Formation     Indext Reporting     Indext     Indext     Indext Reporting	vashmore@thegreeneryinc.com o@thegreeneryinc.com II out the Near Miss Form ent & Safety within 24.00005		
EXPLOYEE DISCIPLINARYA Per of Viala - Indry Qet - Indry Qet - State for data -	Total	Date of Loss:Tim	Stitui Lus Day           SR         DOH           SI         BOP           SI         DLR           of Lass
I agree with employer's description of violation. I disagree with employer's description of violation for these reasons: I have read and understand this Employee Warning notice. Signature of Employee B Signature of Manager D	If the incident is a Vehicle Accident, Sci Gamages is a Any injune27 if So, please destructions	hcs(c) Normal DV/Medical	E
	Did the injured Close to seek Medical attention? Use the images before to indicate and of booj injured Compared attention of the injury of the	□ Yes □ No Provider	

#### SECTION IX WEEKLY SAFETY TOPICS

#### Weekly Review and Sign-off page

Each week a safety topic will be reviewed by the supervisor/crew foreman. The topic will change week to week. At the end of the month, a review will be given for the topics discussed in that particular time period. The topics will vary in content, be brief (10-15 minutes), include recurring themes, and often be pertinent to the season or activity. Everyone will be required to attend a weekly safety meeting.

A sign –off page will be signed by everyone in attendance. A master file of sign-off sheets will be held in a binder at each branch location.



TOPIC:

DEPARTMENT

SAFETY PRESENTER:

DATE:

Esta informacion fue presentada en una manera que yo entendi This information was presented in a manner that I understood

Name/Nombre	Signature/Firma	PPE/Equipo de proteccion

#### SECTION X SAFETY RULES, POLICIES, AND PROCEDURES

The safety rules contained on these pages have been prepared for your guidance and protection in your daily work. Employees are to study these rules carefully, review them often and observe these precautions and good common sense in carrying out their duties.

#### **BRANCH PERSONNEL**

General Rules Lifting Procedures Ladders and Step Ladders Compact Loaders Gasoline Powered Lawn Maintenance Tools Mowing Edging Line Trimming/Weed Eaters/Brushcutters Backpack Blowers Chain Saws Hedge and Tree Trimming Hand Saws Vehicle/Trailer Safety Lawn Mower Blade Removal and Sharpening Pesticide and Fertilizer Spraying

#### Safety Violations

1st Offense- Written warning.
2nd Offense- Written warning and two days off without pay.
3rd Offense- Termination.
Three Violations within 12 months of 1st Offense- Termination.

#### **General Rules**

- 1. When working outdoors during the day, wear sun block, a long sleeve shirt, a hat and long pants.
- Stop outside operations during an electrical storm and when lightning is visible or thunder is heard.
- 3. Use work gloves when handling tree stumps, branches and vines.
- 4. Remove your gloves and wash your hands with soap and water after handling tree stumps and branches.
- 5. Do not wear loose clothing or jewelry.
- 6. Any motorized equipment- use eye/ear protection.
- 7. All Fuel dispensed into approved containers.
- 8. Ear buds, head phones, listening devices, etc. are prohibited while at work.
- 9. Drivers are prohibited from phone usage while operating our crew trucks and trailers. Drivers are encouraged to have passenger handle the call or pull over to a safe location if necessary.
- 10. Texting and driving is prohibited while operating any company vehicle.
- 11. All subcontractors working for The Greenery will sign/adhere to our *Subcontractor Safety Agreement.*

#### Lifting Procedures

- 1. Plan the move before lifting; remove obstructions from your chosen pathway.
- 2. Test the weight of the load before lifting by pushing the load along its resting surface.
- 3. If the load is too heavy or bulky, use a wheelbarrow or get assistance from a co-worker.
- 4. If assistance is required to perform a lift, coordinate and communicate your movements with those of your co-worker.
- 5. Position your feet 6 to 12 inches apart with one foot slightly in front of the other.
- 6. Face the load.
- 7. Bend at the knees, not at the back. Lift with your legs.

- 8. Keep your back straight.
- 9. Get a firm grip on the object with your hands and fingers. Use handles when present.
- 10. Never lift anything if your hands are greasy or wet.
- 11. Wear protective gloves when lifting branches or clippings with thorns or jagged edges.
- 12. Hold objects as close to your body as possible.
- 13. Perform lifting movements smoothly and gradually; do not jerk the load.
- 14. If you must change direction while lifting or carrying the load, pivot your feet and turn your entire body. Do not twist at the waist.
- 15. Set down objects in the same manner as you picked them up, except in reverse.
- 16. Slide materials to the end of the tailgate before attempting to lift them off of a pickup truck. Do not lift over the walls or tailgate of the truck bed.

#### Ladders and Step Ladders

- 1. Read and follow the manufacturer's instructions label affixed to the ladder if you are unsure how to use the ladder.
- 2. Do not use ladders that have loose rungs, cracked or split side rails, missing rubber foot pads, or other visible damage.
- 3. Remove buildup of material such as dirt or mud.
- 4. Allow only one person on the ladder at a time.
- 5. Face the ladder when climbing up or down. Be alert of overhead wires.
- 6. Maintain a three-point contact by keeping both hands and one foot or both feet and one hand on the ladder at all times when climbing up or down.
- 7. When performing work from a ladder, face the ladder and do not lean backward or sideways from the ladder.
- 8. Do not stand on the top two rungs of any ladder.
- 9. Do not stand on a ladder that wobbles, or that leans to the left or right.
- 10. Secure the ladder in place by having another employee hold it.
- 11. Do not carry items in your hands while climbing up or down a ladder.
- 12. Do not try to "walk" a ladder by rocking it. Climb down the ladder, and then move it.
- 13. All ladders must be inspected prior to each use.

#### **Compact Loaders**

- 1. Read and follow manufacture's operating manual.
- 2. Use the safety treads and grab handles to get on and off the loader.
- 3. Use seat bar and fasten seat-belt.
- 4. Keep feet on the pedals when operating loader.
- 5. Use only approved attachments and buckets.
- 6. Keep other people away from work area.
- 7. Carry bucket or attachments as low as possible.
- 8. Load, unload and turn around on level ground.
- 9. Wear hearing and head protection.
- 10. Before starting the engine, check: fuel, oil, hydraulic fluid, cooling system, operator cab, seat-belt, seat bar, lift arm, cylinder pivot points and tires.
- 11. Never allow passengers to ride.
- 12. Any motorized equipment- use eye/ear protection.

#### **Gasoline Powered Lawn Maintenance Tools**

- 1. Wear safety glasses, a dust mask and closed toe shoes when operating any mower, edger, chain saw, line trimmer, or any other gasoline powered lawn maintenance tool.
- 2. Do not use a chain saw, lawn mower, or any other gasoline powered lawn tool if you are taking medication from a container labeled "May cause drowsiness".
- 3. Read and follow the manufacturer's routine and preventive maintenance schedule

posted on the workshop wall.

- 4. Do not use tools with parts that are loose, worn, cracked or otherwise visibly damaged.
- 5. Tag damaged tools "Out of Service" to prevent accidental start up or use and report to shop mechanic.
- 6. Do not alter or by-pass any safety device provided by the manufacturer.
- 7. Use only the grip locations, as specified by the manufacturer, as handholds when operating the unit.
- 8. Do not pour fuel into the tank of a running engine.
- 9. Do not smoke while servicing, using or refueling a gasoline powered tool.
- 10. Keep body parts and clothing away from the running engine and the cutting blade.
- 11. Do not run a gasoline engine inside the storage shed.
- 12. Turn off the engine when you are not cutting or trimming.
- 13. Allow the engine to cool before performing maintenance or refueling.
- 14. Stop the engine and disconnect the spark plug wire before cleaning, inspecting, adjusting or repairing cutting blades or other rotating parts.
- 15. Allow the engine to cool before covering or storing it in the storage shed.
- 16. Any motorized equipment- use eye/ear protection.

#### Mowing

- 1. Before entering fenced back yards, check for dogs by shaking the gate. If a dog is present, ask the owner to restrain the dog until you finish your job; check again before entering.
- Visually inspect the area to be mowed. Remove or mow around hazards such as tree stumps, roots, rocks, branches, sprinklers, hoses, electrical cords, light fixtures, pipes, clothes lines and toys.
- 3. Never by-pass the kill switch on the mower handle.
- 4. Only the operator is permitted to ride on a riding mower.
- 5. Put the mower into neutral before starting or shutting off a riding power mower.
- 6. Do not place hands or feet under the mower deck.
- 7. Do not direct the grass discharge towards bystanders.
- 8. Empty the grass catcher to avoid clogging the mower.
- 9. Turn off the mower before dumping the grass catcher or removing clogged grass from the chute.
- 10. To mow across a slope, use an upright mower.
- 11. Keep the mower in gear when going down slopes.

#### Edging

- 1. Do not start an edger with the blade touching the ground.
- 2. Do not allow anyone to stand in front of or on the unguarded side of the blade while the edger is in operation.
- 3. Operate the edger at full blade speed.
- 4. When edging along roads, driveways or parking lots, stay as close to the curb as possible.
- 5. Any motorized equipment- use eye/ear protection.

#### Weed Eater/Brushcutter

- Perform visual inspection of equipment for safe operation (blades, string, proper gas/ oil).
- 2. Insure all proper PPE is worn (safety glasses, ear protection, proper shoes, vests, long pants, no loose jewelry).
- 3. Inspect area to be weed-eated/edged (remove trash, debris, clutter, rocks, wires, and any other objects).
- 4. Be aware of surroundings (cars, people, pets, other crew members).

- Use safe weed-eat/edger techniques (work facing traffic, make side-by-side sweeping movements, keep head 2-3 inches from the ground to avoid scalping, use care on inclines and near lagoons).
- 6. Be careful when servicing (handle fuel with care, cut equipment off when filling gas, no smoking, cut equipment off when changing blades and string, never fill gas on turf areas or inside enclosed areas/trailers).
- 7. Use care with pull cords so as not to injure hands, elbows, shoulders, back, etc.
- Hold equipment properly (one hand on shaft and one hand on the trigger, hold equipment as far away from body as you comfortably can, ensure head of equipment is away from you and others before starting).
- 9. Always keep equipment in clean working order (blow and wash regularly).
- 10. Stay hydrated (drink liquids and take occasional breaks on unseasonably hot days).
- 11. Never leave a running edger/weed eater unattended.
- 12. Disconnect spark plug to service equipment.
- 13. Ensure guards and protective devices are in place.

#### **Backpack Blowers**

- 1. Do not use the blower to clean yourself.
- 2. Do not direct the blower toward bystanders.
- 3. Any motorized equipment- use eye/ear protection.

#### Chain Saws

- 1. When transporting a chain saw by hand, stop the engine, grip the saw handle, place the muffler at the side away from your body and position the guide bar to the rear.
- 2. Do not remove the chain brake or alter handles, chain brake, chain or covers.
- 3. Always start a chain saw with a 10 inch or larger bar on the ground. Engage the chain brake, place one foot through the bottom handle, hold the top handle and pull the starter rope.
- 4. Do not place a chain saw on your knee when starting it.
- 5. Always use both hands to maintain control of the chain saw.
- 6. When moving from tree to tree or cut to cut, activate the chain brake, remove your finger from the trigger and keep the bar away from your body.
- 7. Do not operate a chain saw above your shoulder height.
- 8. To prevent kickback, keep the nose of the bar" clear of other nearby objects during cutting.
- 9. Do not set a saw down while the blade is engaged.
- 10. Stop the engine and turn the switch to "OFF" when the chain saw is to be left unattended.
- 11. Any motorized equipment- use eye/ear protection.
- 12. Chaps, gloves, hard hat, face shield and hearing protection is required.

#### Hedge and Tree Trimming

- 1. Wear long sleeves, long pants and gardening gloves when trimming hedges or when picking up cuttings from thorny shrubs.
- 2. If you discover a bee hive or wasp nest while hedging or trimming, use the long distance aerosol insecticide labeled "Wasp and Bee Insecticide" to spray the nest. Test with the stick or pole to ensure that all bees or wasps are gone before continuing work.
- 3. Seek first aid immediately if bitten or stung by wasps or bees.
- 4. Do not handle caterpillars or other insects with your bare hands.
- 5. Do not wear dangling jewelry while using hedge clippers.
- 6. Position yourself so that your hedge and tree cutting movements are performed below your shoulder level.

- 7. Do not break branches, sticks or twigs over your legs or knees or under your feet. Use clippers, shears or a saw to cut them.
- 8. Do not perform trimming of a limb if the limb is within 10 ft. of power lines.
- 9. Do not leave saws, clippers, shovels, rakes, and other equipment lying around in the work area.
- 10. Match size of equipment with job.
- 11. Any motorized equipment- use eye/ear protection.

#### Hand Saws

- 1. Keep control of saws by releasing downward pressure at the end of the stroke.
- 2. Do not use a saw that has dull saw blades.
- 3. Oil saw blades after each use.
- 4. Keep hands and fingers away from the saw blade while using the saw.
- 5. Do not carry a saw by the blade.
- 6. Return saws, clippers, and other cutting tools to their sheaths or guarded storage place after use.
- 7. Any motorized equipment- use eye/ear protection.

#### Vehicle/Trailer Safety

- 1. Set the parking brake in the towing vehicle and use wheel blocks to chock the wheels of the trailer before removing any equipment from the trailer.
- 2. Secure equipment and fuel tanks to the vehicle with chains or straps to eliminate or minimize shifting of the load.
- 3. No one is permitted to ride in the trailer. Use two men to lift trailer doors.
- 4. Use ramps to load and unload mowers and edgers from the trailer.
- 5. Take slow, wide turns when towing trailers.
- 6. Do not exceed the load capacity as posted on the door of the trailer.
- 7. Do not place all the heavy equipment on one side of the trailer place heaviest at center toward the front.
- 8. All lights must be in working order. All tags must be up to date.

#### Lawn Mower Blade Removal and Sharpening

- 1. Turn off the mower and remove the spark plug wire before removing the blade.
- 2. Allow blade to cool for 5 minutes after sharpening before reinstalling it on the mower.
- 3. Do not use grinding wheels that have chips, cracks or grooves.
- 4. Do not use the grinding wheel if it wobbles. Tag it "Out of Service".
- 5. Adjust the tongue guard so that it is no more than 1/4 inch from the grinding wheel.
- 6. Do not try to stop the grinding wheel with your hand, even if you are wearing gloves.
- 7. Use an extension ratchet, or an offset wrench, to remove cutting blades. If the equipment is fitted with a blade lockdown device, engage the lockdown before beginning the blade removal/installation process. If no lockdown device is available, keep the blade from turning or slipping by holding it with a gloved hand.
- 8. Any motorized equipment- use eye/ear protection.

#### Pesticide and Fertilizer Spraying

- 1. Do not handle or spray pesticides if you have open cuts or scratches on exposed skin surfaces on your arms or hands.
- 2. Visually inspect the area to be sprayed for trip hazards, low branches, and clothes lines before beginning the job. Avoid these hazards as you spray.
- 3. Keep containers labeled "Pesticides" tightly closed when you have finished using them.

- 4. Do not transfer pesticides or fertilizers into an unmarked or unlabeled container.
- 5. Do not transport a pesticide container in the cab of a service vehicle.
- 6. Always spray downwind; do not stand downwind when others are spraying.
- 7. Do not smoke or carry smoking materials while handling or spraying from containers labeled "Pesticide" or "Fertilizer".
- 8. Wash pesticide contaminated clothes separately from other clothing.
- 9. Carry fresh water and soap in the service vehicle when you are going to a pesticide or fertilizer spraying job.
- 10. Remove work clothes immediately whenever clothing becomes soaked or wet with liquids from containers labeled "pesticide".
- 11. Walk through areas to be sprayed before spraying, and remove or "flag" low branches and clothes lines before spraying. Stand clear of these trip hazards as you spray.
- 12. Do not use empty or washed containers labeled "Pesticide" as eating or drinking containers.
- 13. At the end of the workday, spray operators must remove their work clothes and take a shower in the employee locker room before going home.
- 14. Refill the containers labeled "Hand wash", "Soap Cleanser" and "Drinking Water" that are on the service vehicles before going to a pesticide or fertilizer-spraying job. Do not drink from the "Hand wash" container; do not wash hands from the "Drinking Water" container.
- 15. Any motorized equipment- use eye/ear protection.

#### **Overhead Pruning**

- 1. Supervisor must be aware and approve overhead pruning. (1-2-3 RULE).
- 2. Hard hat, safety glasses, hearing protection (with motors) must be worn.
- 3. Clean and disinfect hats after use.

#### **User Safety Recommendations**

- 1. Wash hands before eating, drinking, chewing gum, using tobacco or using the toilet.
- 2. Remove clothing immediately if contaminated by pesticide, wash thoroughly and put on clean clothing.
- 3. Remove Personal Protective Equipment immediately after handling pesticides. Wash outside of gloves before removing.
- 4. It is a violation of Federal law to use a pesticide inconsistent with its labeling.

## When mixing, loading, handling or applying pesticides, ALL users MUST wear proper Personal Protective Equipment.

- 1. Long-sleeved shirt and long pants
- 2. Chemical-resistant gloves
- 3. Shoes plus socks
- 4. Protective eyewear (safety glasses, face shield, etc.)

#### Storage, Maintenance and Care for Pesticide Application Equipment.

- 1. Only use Pesticide Application Equipment for its intended purpose.
- 2. Pesticide Application Equipment should be stored in a secure, clean and dry location.
- 3. After each use, clean and repair (if necessary) Pesticide Application Equipment.
- 4. Gaskets, strainers and filters should be kept clean and serviced on a regular basis.
- 5. Hoses should be inspected on a regular basis for cuts, cracks, bulges and fraying.

#### Spill Emergency Procedure

- 1. Pesticide identification
- 2. Safety and care for the injured
- 3. Site security
- 4. Control, contain and clean-up the spill
- 5. Proper disposal

# **TECHNICAL PROPOSAL**

4.0.1.5 Quality Control









## **Quality Inspection and Control Program**

The Greenery maintains a comprehensive quality control process to continually maintain safety and curb appeal and prevent expensive plant replacements. Regular inspections are performed to identify any areas that need improvement whether an adjustment to the routine maintenance. Opportunities to authorize extra work for added value are also suggested.

We assemble a landscaping quality control plan based on your contract specifications and personalize it with you scope of work information. If our customer has specific contract QA/QC requirements, we'll review them and incorporate them into our overall plan.

The following pages detail a copy of our standard inspection report.

## **Methodology and Best Practices**

Along with high standards for quality, The Greenery uses time tested and proven reliable landscape management practices combined with leading edge scientific approaches. We continually work with consultants to produce the best efficiencies and best practices through review of our operations. These standards are detailed on the pages following the quality inspection report.



## Methodology and Best Practices

#### **Best in Class Practices:**

The Greenery utilizes time tested and proven reliable landscape management practices and combines them with a leading edge scientific approach. This combination makes The Greenery extremely efficient and cost effective and allows us to deliver value driven, high quality landscape services that maintains quality as our core competency.

The Greenery shares best practices throughout our organization, continually striving to further improve our value driven processes, thus enabling us to the deliver the best practices to our clients to produce quality results.

### **Strategic Best Practices:**

Stretch goals and drive out-of-the-box thinking. Set targets that required a shift from business as usual. A "continuous improvement" philosophy guides the company. Communication of the strategic plan is a foremost and significant. Emphasize action plans and strategic thinking. Expect strategic thinking to take place primarily at the field level. Strategic planning as a key element in the management system. The basis for competitive advantage and new business development is based on diverse competencies.

## **Operational Best Practices:**

## **Pollution Prevention**

Implement an integrated pest management (IPM) program. IPM is a sustainable approach to managing pests by combining biological, cultural, physical, and chemical tools. Choose low water using flowers, trees, shrubs, and groundcover. Conduct appropriate maintenance (i.e. properly timed fertilizing, weeding, pest control, and pruning) to help preserve the landscapes water efficiency.

Grass cycling is the natural recycling of grass by leaving the clippings on the lawn when mowing. Grass clippings decompose quickly and release valuable nutrients back into the lawn.









## Methodology and Best Practices

#### Mowing, Trimming, and Weeding

Whenever possible use mechanical methods of vegetation removal (e.g. mowing with tractor-type or push mowers, hand cutting with gas or electric powered weed trimmers) rather than applying herbicides.

Use hand weeding where practical.

Performing mowing at optimal times.

Mowing should not be performed if significant rain events are predicted.

Mulching mowers may be recommended for certain flat areas. Other techniques may be employed to minimize mowing such as selective vegetative planting using low maintenance grasses and shrubs.

Collect pruning waste, tree trimmings, and weeds. Chip if necessary, and compost or dispose of at a landfill.

Consider elements such as their effect on drainage and erosion, hardiness, maintenance requirements, and possible conflicts between preserving vegetation and the resulting maintenance needs.

Retain and/or plant selected native vegetation whose features are determined to be beneficial, where feasible. Native vegetation usually requires less maintenance (e.g., irrigation, fertilizer) than planting new vegetation.

Consider using low water use groundcovers when planting or replanting.

#### Waste Management

Utilize plant growth regulators (PGR's) when applicable to reduce the amount of plant growth material.

Compost leaves, sticks, or other collected vegetation or dispose of at a permitted landfill. Reduce the use of high nitrogen fertilizers that produce excess growth requiring more frequent mowing or trimming.

Avoid landscape wastes in and around storm drain inlets by either using bagging equipment or by manually picking up the material.

## Irrigation

Where practical, use automatic timers to minimize runoff.

Use popup sprinkler heads in areas with a lot of activity or where there is a chance the pipes may be broken.

Consider the use of mechanisms that reduce water flow to sprinkler heads if broken.

Ensure that there is no excessive runoff from the landscaped areas.

Apply water at rates that do not exceed the infiltration rate of the soil.









## Methodology and Best Practices

#### Fertilizer and Pesticide Management

Utilize a comprehensive management system that incorporates integrated pest management (IPM) techniques.

Follow all federal, state, and local laws and regulations governing the use, storage, and disposal of fertilizers and pesticides and training of applicators and pest control advisors.

Use pesticides only if there is an actual pest problem (not on a regular preventative schedule). Do not use pesticides if rain is expected.

Apply pesticides only when wind speeds are low (less than 5 mph).

Do not mix or prepare pesticides for application near storm drains.

Prepare the minimum amount of pesticide needed for the job and use the lowest rate that will effectively control the pest.

Employ techniques to minimize off-target application (e.g. spray drift) of pesticides, including consideration of alternative application techniques.

Calibrate fertilizer and pesticide application equipment to avoid excessive application.

Periodically test soils for determining proper fertilizer use.

Sweep pavement and sidewalk if fertilizer is spilled on these surfaces before applying irrigation water.

Triple rinse containers, and use rinse water as product. Dispose of unused pesticide as hazardous waste.

Dispose of empty pesticide containers according to the instructions on the container label.

#### Inspection

Inspect irrigation system periodically to ensure that the right amount of water is being applied and that excessive runoff is not occurring.

Minimize excess watering, and repair leaks in the irrigation system as soon as they are observed. Inspect pesticide/fertilizer equipment and transportation vehicles daily.

#### Training

Educate and train employees on use of pesticides and in pesticide application techniques to prevent pollution.

Pesticide application must be under the supervision of a qualified pesticide applicator. Annually train employees within departments responsible for pesticide application on the appropriate portions of the latest IPM techniques.

Employees who are not authorized and trained to apply pesticides should be periodically (at least annually) informed that they cannot use over-the-counter pesticides in or around the workplace. Use a training log or similar method to document training.

4.0.1.6 Equipment List



#### **EXHIBIT IV – EQUIPMENT LIST**

Contractor must supply a list of the equipment (initial cost of \$500 or more) to be utilized full-time at the District to adequately perform all athletic fields grounds maintenance tasks outlined in Section 3 – Scope of Work.

ltem	Model	Make	Туре	Replacement Value
SEE A	TTACHE	D		

## The Greenery Inc. – Equipment Schedule

Beaufort County School District Equipment schedule For Grounds Maintenance (Athletic Fields) Total Value of Equipment utilized on this project \$680,000.00

### North of the Broad River Cluster (\$175,000.00)

- $\circ$  1 F250 Crew cab Production truck
- o 1-24' enclosed Maintenance Trailer
- o 2 Toro 3100D Sidewinder Reel Mower
- 2 Production Mower
- 3 String Trimmer
- 2 Stick Edger
- 2 Backpack Blower
- $\circ$  1 Handheld Blower
- 2 Power Hedge Trimmer
- o 2 Backpack Sprayer
- 1 Self Propelled Lining Machine
- Misc. Lining and Layout Equipment as needed

### South of the Broad River Cluster (\$125,000.00)

- $\circ$  1 F250 Crew Cab Production truck
- 1-24' enclosed Maintenance Trailer
- 1 Toro 3100D Sidewinder Reel Mower
- 2 Production mowers
- 3 String Trimmer
- 2 Stick Edger
- 2 Backpack Blower
- $\circ$  1 Handheld Blower
- 2 Backpack Sprayer
- 2 Power Hedge Trimmer
- 1 Self Prope1led Lining Machine
- o Misc. Lining and Layout Equipment as needed



## The Greenery Inc. – Equipment Schedule

Beaufort County School District Equipment schedule For Grounds Maintenance (Athletic Fields) Total Value of Equipment utilized on this project \$680,000.00

### General Use (\$390,000.00)

- $\circ$  1 F-150 Supervisor Truck
- 1 F-150 Quality Control Manager
- 2 Ford Irrigation Service Truck
- 1 Isuzu Custom Spray Production Truck
- 4 Z-Spray Application Systems
- 1 100 gal Sprayer
- 3 25 gal Spray Tank
- 9 Lesco Spreader
- 9 Backpack Sprayers
- 3 Core Aerators
- 2 Shatter Time Aerators
- o Hand tools, Production, Support, Repair & Office Equipment

### **Beaufort County School District Reserve Equipment**

- This equipment shall be from existing Greenery asset base and tasked for specific campus work, but will be shared with other local Greenery operators.
- 6 Ford F350/450 Enhancement Crew Trucks
- 4 F150 Area Manager Truck
- o 3 Wide Area reserve Mowers
- o 4 Bobcat Skid Steer Loader
- 4 Lesco Z-Max Spreader/Sprayers
- 3 Large Capacity Aerators
- Misc. Equipment and 2 Cycle Reserves as needed



## **The Greenery Inc. – Equipment Schedule**

Beaufort County School District Equipment schedule For Grounds Maintenance (Athletic Fields)

#### **Other Equipment and Manpower**

• The Greenery has the following staff and equipment available in the local market that will be made available to Beaufort County School District for special projects or emergency response.

Employees	750+	
Equipment	Vehicles Tractor/Bobcats Production Mowers Wide Area Mowers Sports Turf Mowers Site Work Systems 2 Cycle Equipment	350+ 27 215 10 18 11 1,000+
Staff Summary	Horticulturists SC Certified Applicators GA Certified Applicators Area Supervisors Crew Foreman Certified Landscape Technicians Seasonal Color Technicians Certified Irrigation Technicians Mechanics	36 36 9 51 192 26 16 23 18





## **Equipment and Maintenance**

The Greenery Inc. has **14 mechanics on staff** that perform routing and preventative maintenance on a weekly basis to all production equipment. Regular equipment maintenance adds years to the life of the machinery and minimizes operational downtime. Preventive maintenance on a machine can include several aspects conducted at multiple times, and is frequently conducted by more than one employee. Replacing filters, changing oil or coolant, as well as inspecting for and repairing rust damage are types of actions performed according to an equipment maintenance program. Our mechanics understand the equipment thoroughly and follow a formalized schedule for upkeep.

All equipment is evaluated annually and replaced as needed. The annual CapEx budget for the Greenery exceeds \$2.0 million dollars per year on average.

All of our 4 stroke and 2 cycle equipment receive maintenance on a 2 week rotation and are replaced on a 3-5 year rotation, as well as replaced sooner if needed. Our inventory system tracks from the purchase - date, cost, serial #, vendor through all repairs completed on the equipment.

## Routine bi-weekly maintenance includes:

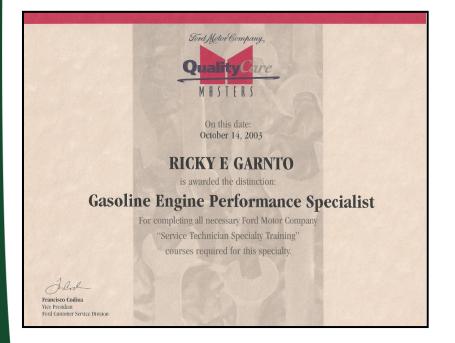
- Oil changes
- Air filter replacement
- Tuning adjustments
- Blade sharpening
- Line Replacement

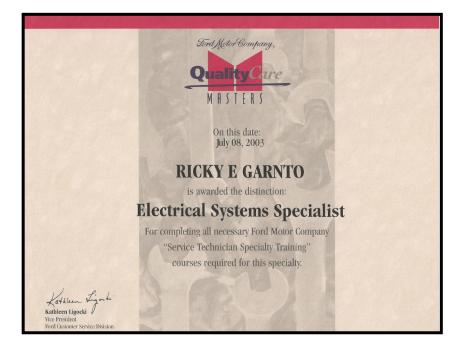
Our mechanics hold a number of industry recognized certifications:

- Stihl Master Technician
- Kohler Engines Master Technician
- Ford Motor Company Electrical Systems Specialist
- Ford Motor Company Gasoline Engine Performance Specialist Electrical Systems Specialist
- ASE (Automotive Service Excellence)
- FMSCA (Federal Motor Carrier Safety Administration) Certified



## **Equipment and Maintenance**







Our mechanics hold a number of industry recognized certifications:

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- Kohler Engines Master Technician
- Ford Motor Company Electrical Systems Specialist
- Ford Motor Company Gasoline Engine Performance Specialist Electrical Systems Specialist
- ASE (Automotive Service Excellence)
- FMSCA (Federal Motor Carrier Safety Administration) Certified



## **Equipment and Maintenance**



We have 4 locations for our mechanic shops and 3 traveling mechanics for inthe-field service. Pictured to the right is one of our state of the art mechanic shops. Pictured Left: 4 of our 14 mechanics.

- Ricky Garnto, Regional Shop Manager
- Harbey Baruca
- Reese Horton
- Gary Humbert



4.0.1.7 Staffing



#### EXHIBIT V - STAFFING AT EACH CLUSTER

Contractor must supply a list of the grounds maintenance staff for each Cluster proposed, including Supervisors.

## SEE ATTACHED

Cluster:

Daily:

# Employees	Position	

#### Annually:

# Employees	Position	

## The Greenery Inc. – Manpower Schedule

Beaufort County School for Grounds Maintenance (Athletic Fields)

#### Administrative Support for the North of the Broad Cluster

General Supervision and Administration (7)

- 1 Senior Project Liaison
- 1 Branch Manager
- 1 Account Manager
- 1 Account Supervisor
- 1 Office Administrator
- 1 Quality Control Inspection manager
- 1 Project Safety Officer

#### **On-Site Operations Manpower for the North of the Broad Cluster**

**On-Site Management (1)** 

• 1 – Sports Turf Manager

#### Sports Turf Maintenance Crew (3)

- 1 Sports Turf Maintenance Crew Leader
- 2– General Laborer

### Striping and Detailing Crew (2)

- 1 Detail Crew Leader
- 1 General Laborer



## **The Greenery Inc. – Manpower Schedule** Beaufort County School for Grounds Maintenance (Athletic Fields)

#### **On-Site Operations Manpower for the North of the Broad Cluster– Continued**

### Support Services Manpower for the North of the Broad Cluster

Lawn and Ornamental Spray Department (4)

- 1 ChemSpray, Department Manager
- 3 ChemSpray, Certified Spray Technicians

Enhancement Department (8)

- 1 Enhancement Supervisor
- 2 Enhancement Crew leaders
- 5 Enhancement General Laborer

Specialty Support Staffing (2)

• 1 – Aeration & Over-seeding Specialists



## The Greenery Inc. – Manpower Schedule

Beaufort County School for Grounds Maintenance (Athletic Fields)

#### Administrative Support for the South of the Broad Cluster

General Supervision and Administration (11)

- 1 Senior Project Liaison
- 2 Branch Manager
- 2 Account Manager
- 2 Account Supervisor
- 2 Office Administrator
- 1 Quality Control Inspection manager
- 1 Project Safety Officer

### **On-Site Operations Manpower for the South of the Broad Cluster**

**On-Site Management (1)** 

• 1 – Sports Turf Manager

#### Sports Turf Maintenance Crew (3)

- 1 Sports Turf Maintenance Crew Leader
- 2 General Laborer

### Striping and Detailing Crew (2)

- 1 Detail Crew Leader
- 1 General Laborer



## **The Greenery Inc. – Manpower Schedule** Beaufort County School for Grounds Maintenance (Athletic Fields)

#### **On-Site Operations Manpower for the South of the Broad Cluster– Continued**

### Support Services Manpower for the South of the Broad Cluster

Lawn and Ornamental Spray Department (4)

- 1 ChemSpray, Department Manager
- 3 ChemSpray, Certified Spray Technicians

Enhancement Department (13)

- 2– Enhancement Supervisor
- 4 Enhancement Crew leaders
- 7 Enhancement General Laborer

Specialty Support Staffing (1)

• 1 – Aeration & Over-seeding Specialists





## TECHNICAL PROPOSAL 4.0.1.8 Litigation

The Greenery, Inc. has never received any federal, state or local government regulatory investigations, findings, debarments, actions or complaints.

The Greenery, Inc. has not had any lawsuits file by current or former clients or customers. There ino civil litigation for malfeasance or nonfeasance against the Greenery, Inc.

The Greenery @ filed multiple small claims suits against clients for nonpayment of services rendered.



## 4.0.1.9 M/WBE

The Greenery strives to include M/WBE registered subcontractors and suppliers on all work that contains the opportunity to utilize outside contractors. Since The Greenery self performs all of our maintenance work, no M/WBE sub contractors are expected to be utilized on this project. The Greenery continually references the SCDOT, GADOT and numerous other M/WBE registration databases for listings of potential M/WBE sub contractors and suppliers.

The Greenery is committed to current and future good faith outreach efforts on all projects undertaken in South Carolina and Georgia.

#### **Business Utilization Report**

In order to facilitate an effective monitoring system, each contractor, bidder or offeror must submit a completed and signed Utilization Report with the bid submission which lists the names, addresses and contact persons of the M/WBE and majority owned businesses, if any, to be used in the contract, the type of work each business will perform, the dollar value of the work and the scope of work. The Utilization Report submitted by the contractor shall be submitted as a part of the contract with BCSD. If the information contained in the Contractor's Utilization Report changes by the time the contract is executed, the Contractor shall amend the Utilization Report and such amended Utilization Report shall be incorporated into the contract.

#### **Business Enterprise Utilization Report**

List all vendors/subcontractors to be used on this project. All MBEs or WBEs proposed for utilization on this project must be certified by the Small and Minority Business Assistance Office through the State of South Carolina according to the criteria of the Beaufort County School District's Minority Business Enterprise Plan prior to utilization on this project.

In column 2 below, please specify ethnic/racial/gender group as follows:

- AABE African-American Business Enterprise
- HBE Hispanic Business Enterprise
- ABE Asian-American Business Enterprise
- WBE Woman Business Enterprise

Sub- Contractor Name	<u>Gender</u> <u>Group</u>	Address	Phone #	<u>Other</u>	<u>E-Mail</u>
	ontractors fo				
	e win be sen p	ici			

#### **Statement of Intent**

We, the undersigned have prepared and submitted all the documents required for this project. We have prepared these documents with a full understanding of the Beaufort County School District's goal to ensure equal opportunities in the proposed work to be undertaken in performance of this project. Specifically, the BCSD seeks to encourage and promote on an inclusionary basis contracting opportunities without regard to the race, gender, national origin or ethnicity of the ownership or management of any business and that it is an equal opportunity employer and contracting entity. We certify that the representations contained in the Minority/Woman Business Enterprise (M/WBE) Utilization Report, which we have submitted with this solicitation, are true and correct as of this date. We commit to undertake this contract with the Minority/Woman Business Utilization Report we have submitted, and to comply with all non-discrimination provisions of the Minority/Woman Business Enterprise Program in the performance of this contract.

Name: Janet Davoli

Title: Director of Business Development

Project: 18-002 Athletic Fields Ground Maintenance



## 4.0.1.10 Objections and Exceptions

The Greenery does not have any objections, exceptions or observations regarding the specified Services and requirements for this bid.

Tab 2 – 5.0.1 -5.0.2 Qualifications of Offeror



5.0.3A History and Experience





## **History and Experience**

The Greenery Inc. is a 100% employee-owned, local, full service landscape construction and maintenance company that has been successfully operating in the local market for over 44 years. In fact, the Greenery is the leading local landscape provider throughout the Lowcountry and Coastal Empire with over 500 employees, and is recognized as an industry leader, currently ranked # 24 in the nation. We are also an EEO - Equal Employment Opportunity employer.

As an employee-owned company, all employees – from senior management, thru supervisors and office staff, to the last member on a field crew share in the achievements and financial success of the company. There is no better motivation than to have a stake in the company to instill an "owner's interest" in providing the highest quality landscape service to our clients. Our competitive advantage is clearly demonstrated by the qualified employees that own the Greenery. We work as a team; one family that cares about our customers and the company we are a part of.

Our vision statement is simply "To be the pre-eminent provider of landscape beautification services in the markets we serve." As a company specializing in comprehensive landscape maintenance programs for commercial and residential clients, we focus on projects requiring attention to detail, complex construction and full service maintenance. All technical services are performed by certified staff personnel and all irrigation, spray and horticultural people are engaged in continuing education programs in their fields to maintain our competitive edge. We truly desire to enhance people's lives through beautiful landscaping.

The Greenery has a very broad base of clients all located within our region from southern coastal Georgia thru coastal North Carolina and all with different specifications and levels of service. We currently perform the landscape maintenance at the following BCSD properties: Beaufort Group 2, Bluffton Group 1 and Bluffton Group 2. We manage the common areas for very large properties such as Waterfront Park in Beaufort, Palmetto Dunes, Long Cove Club, Shipyard and Sea Pines Resort on Hilton Head, Sun City Hilton Head and Palmetto Bluff in Bluffton, and Savannah Quarters in Pooler. We perform work for high level resorts such as all the Marriott Vacation Clubs and Disney Resort on Hilton Head and at many apartment and condo complexes. We perform a substantial amount of work for government municipalities such as the City of Beaufort and Town of Port Royal, the SC DOT, Fort Stewart and Hunter Army Airforce Bases and the Georgia Ports Authority and SC DOT for I-95.

The Greenery recognizes that this contract involves working in areas that require extra care for the safety of the children, faculty and staff as special demands to work around special events. We will work closely with the facilities manager to understand the schedules and ensure the safety of all on the property. We have experience working at schools and know the special concerns that arise. We have had several contracts in the past with the **Savannah Chatham County Public Schools**. We currently provide service to the **Boys and Girls Club** on Hilton Head, and the **Lowcountry Montessori** in Beaufort.

5.0.3B Financial Responsibility





## **Financial Responsibility**

Banking Reference: Name of bank officer: Phone # Years with this Bank:

erence: South State Bank officer: J. Ryan Ott, SVP, City Executive Phone 843-837-1129 s Bank: 10+ years



BB&T-CIC Insurance, Inc PO Box 27149 Greenville, SC 29616-2149

June 12, 2017

Beaufort County School District C/O The Procurement Departments 2500 Mink Point Boulevard Beaufort SC 29902

Re: The Greenery Inc., Inc

To Whom It May Concern,

We are the contract bond agent for The Greenery Inc.. The underwriter of their bond program is Travelers Casualty and Surety Company of America which has an A. M. Best Rating of  $A^{++15}$ . We have a general bond line from Travelers for \$5,000,000 single projects with a \$10,000,000 work program. Larger projects will be favorably considered, but the referenced are working lines of credit for routine bond needs.

Please remember that all Performance/Payment Bonds are subject to the underwriting requirements in effect at the time contracts requiring bonds are provided to the underwriter for review. The underwriter will make his decision for final bonds based on current financial information of The Greenery, a review of the terms and conditions of the contract, verification of a competitive bid, and assurance of timely payment by the Beaufort County School District for work performed and materials installed.

The Greenery is a highly respected company and true to their word. We set up their Contract Bond account with Travelers in 2016 and they have been a customer of BB&T Insurance Services many years. We highly recommend them to you. If you have any questions, please call me.

Sincerely,

Charles D. Welch CPCU, CIC, AFSB Vice President

CC: The Greenery, Inc. - Attn: Melissa Brock

5.0.3C Bid Bond and Insurance



Bond No.: 20417W622 Bid Bond

## Document A310<sup>TM</sup> – 2010

Conforms with The American Institute of Architects AIA Document 310

#### Bid Bond

CONTRACTOR: (Name, legal status and address)

The Greenery, Inc.

P O Box 6569

Hilton Head Island, SC 29938

OWNER: (Name, legal status and address) Beaufort County School District 2900 Mink Point Boulevard Beaufort, SC 29902 SURETY: (Name, legal status and principal place of husiness) Travelers Casualty and Surety Company of America One Tower Square Hartford, CT 06183 Malling Address for Notices

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

#### BOND AMOUNT: \$ 5%

Five Percent of Amount Bid

PROJECT:

(Name, location or address, and Project number, if any)

Athletic Fields Grounds Maintenance - Solicitation No: 18-002

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for asceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been turnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted hereirom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

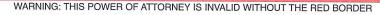
Signed and sealed this 6th day of July, 2017

 MCRACK
 Winness) Melissa Brock

 (Winness) Melissa Brock
 (Seal)

 (Winness) Verna' C. Grant
 (Seal)

 (Title) Charles D. Welch Attorney-In-Fact



#### **POWER OF ATTORNEY**

Farmington Casualty Company Fidelity and Guaranty Insurance Company Fidelity and Guaranty Insurance Underwriters, Inc. St. Paul Fire and Marine Insurance Company St. Paul Guardian Insurance Company

St. Paul Mercury Insurance Company **Travelers Casualty and Surety Company** Travelers Casualty and Surety Company of America United States Fidelity and Guaranty Company

Attorney-In Fact No. 231022

TRAVELERS

Certificate No. 006843175

KNOW ALL MEN BY THESE PRESENTS: That Farmington Casualty Company, St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company are corporations duly organized under the laws of the State of Connecticut, that Fidelity and Guaranty Insurance Company is a corporation duly organized under the laws of the State of Iowa, and that Fidelity and Guaranty Insurance Underwriters, Inc., is a corporation duly organized under the laws of the State of Wisconsin (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint

Verna C. Grant, William T. Bayne, Charles D. Welch, Lauren P. Brashier, and Brantlee B. Lybrand

**Farmington Casualty Company** 

**Fidelity and Guaranty Insurance Company** 

St. Paul Guardian Insurance Company

St. Paul Fire and Marine Insurance Company

Fidelity and Guaranty Insurance Underwriters, Inc.

of the City of <u>Greenville</u> South Carolina \_\_\_, State of\_\_\_\_ \_\_\_\_, their true and lawful Attorney(s)-in-Fact, each in their separate capacity if more than one is named above, to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed and their corporate seals to be hereto affixed, this \_\_\_\_\_ 28th \_\_\_\_\_2016 day of June

> St. Paul Mercury Insurance Company **Travelers Casualty and Surety Company** Travelers Casualty and Surety Company of America United States Fidelity and Guaranty Company



State of Connecticut City of Hartford ss.

Robert L. Raney, Senior Vice President

On this the 28th \_ day of \_\_\_June 2016 , before me personally appeared Robert L. Raney, who acknowledged himself to be the Senior Vice President of Farmington Casualty Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Underwriters, Inc., St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

By:

In Witness Whereof, I hereunto set my hand and official seal. My Commission expires the 30th day of June, 2021.



Marie C. Tetreault, Notary Public

58440-5-16 Printed in U.S.A.

#### WARNING: THIS POWER OF ATTORNEY IS INVALID WITHOUT THE RED BORDER

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of Farmington Casualty Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Underwriters, Inc., St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, and Assistant Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, Kevin E. Hughes, the undersigned, Assistant Secretary, of Farmington Casualty Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Underwriters, Inc., St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this \_\_\_\_\_\_ day of \_\_\_\_\_\_

in E. Hughes, Assistant Sec



To verify the authenticity of this Power of Attorney, call 1-800-421-3880 or contact us at www.travelersbond.com. Please refer to the Attorney-In-Fact number, the above-named individuals and the details of the bond to which the power is attached.

Client#: 1	1182200
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ACORD.

#### **CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY) 6/26/2017

112GREENINC2

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS
CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES
BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED
REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to
the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the
certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME:	
BB&T - Carswell Insurance	PHONE (A/C, No, Ext): 843 815-0522 FAX (A/C, No): 86692	257118
PO Box 1909	E-MAIL ADDRESS:	
Bluffton, SC 29910	INSURER(S) AFFORDING COVERAGE	NAIC #
843 815-0522	<b>INSURER A : Pennsylvania Manufacturers Asso</b>	12262
INSURED	INSURER B : Eastern Alliance Insurance Comp	10724
The Greenery Inc.	INSURER C :	
P.O. Box 6569	INSURER D :	
Hilton Head Island, SC 29938	INSURER E :	
	INSURER F :	

CO	VERAGES CER	TIFIC	ATE	NUMBER:			REVISION NUMBER:	
IN C E	HIS IS TO CERTIFY THAT THE POLICIES IDICATED. NOTWITHSTANDING ANY RE ERTIFICATE MAY BE ISSUED OR MAY F XCLUSIONS AND CONDITIONS OF SUCH	QUIRI PERTA POL	EMEN NN, ICIES	T, TERM OR CONDITION OF ANY THE INSURANCE AFFORDED BY . LIMITS SHOWN MAY HAVE BEE	CONTRACT O THE POLICIES EN REDUCED	R OTHER DOO DESCRIBED H BY PAID CLAII	CUMENT WITH RESPECT HEREIN IS SUBJECT TO A	TO WHICH THIS
INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	S
Α	X COMMERCIAL GENERAL LIABILITY	Х	Х	8217008776965	06/30/2017	06/30/2018	EACH OCCURRENCE	\$ <b>1,000,000</b>
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$300,000
	X No deductible						MED EXP (Any one person)	\$ <b>10,000</b>
							PERSONAL & ADV INJURY	\$1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$ <b>2,000,000</b>
	POLICY X PRO- JECT LOC						PRODUCTS - COMP/OP AGG	\$ <b>2,000,000</b>
	OTHER:							\$
Α	AUTOMOBILE LIABILITY	Х	Х	1517008776965	06/30/2017	06/30/2018	COMBINED SINGLE LIMIT (Ea accident)	<sub>\$</sub> 1,000,000
	X ANY AUTO						BODILY INJURY (Per person)	\$
	ALL OWNED SCHEDULED AUTOS AUTOS						BODILY INJURY (Per accident)	\$
	X HIRED AUTOS X NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	\$
								\$
Α	X UMBRELLA LIAB X OCCUR	Х	х	6517008776965	06/30/2017	06/30/2018	EACH OCCURRENCE	\$6,000,000
	EXCESS LIAB CLAIMS-MADE					-	AGGREGATE	\$6,000,000
	DED X RETENTION \$10000							\$
в	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		Х	0100009356602	06/30/2017	06/30/2018	X PER OTH- STATUTE ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE	N / A				-	E.L. EACH ACCIDENT	\$1,000,000
	(Mandatory in NH)						E.L. DISEASE - EA EMPLOYEE	
-	DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$ <b>1,000,000</b>
					1		B	
DES	CRIPTION OF OPERATIONS / LOCATIONS / VEHIC	EES (/	ACORI	D 101, Additional Remarks Schedule, may	be attached if me	ore space is requ	ired)	
1								
	RTIFICATE HOLDER			CAN	CELLATION			
				CAN				

Beaufort County School District Procurement Office 2900 Mink Point Blvd.	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Beaufort, SC 29902	AUTHORIZED REPRESENTATIVE
	Conty E. Purcell

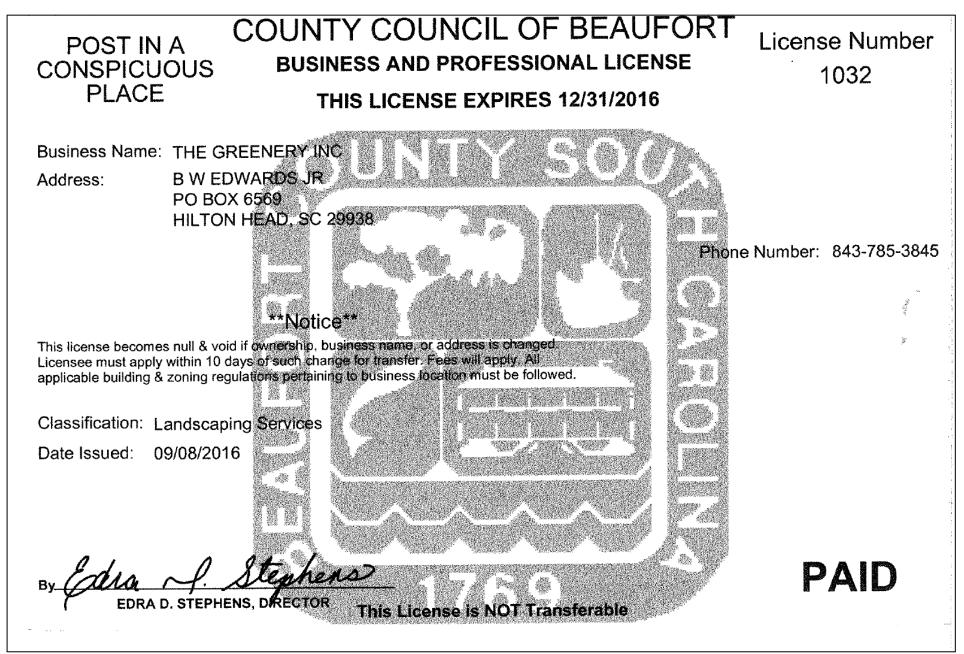
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5.0.3D Licenses









## **City of Beaufort Business License**



License Numbe 23237

2016

THE GREENERY, INC. LEE EDWARDS PO BOX 6569 HILTON HEAD ISL, SC 29938

This License Expires:

POST IN A

CONSPICUOUS

PLACE

12/31/2016

This License May be Revoked at Any time by the City Council

Date Issued: 04/28/2016

Authorizing Official

Account Number: 1003

Business Name: THE GREENERY, INC.

Business Location: 16 BURTON HILL RD BEAUFORT, SC 29906

Classification:

ADMIN RATE CLASS 3



April 19, 2017		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	LIC-04-17-02262
DATE ISSUED December 31, 2017			LICENSE NUMBE 937
EXPIRES			BUSINESS
	Greener	, Inc., The	
		NY NAME	
	Greenery	, Inc., The	
		NAME	1
	Landscapi	ng Services	
	the second se	SS TYPE	
	LANDSCAPI	NG SERVICES	
		VCONDITIONS	
93 Arrow RD	*	PO Box 6569	
Hilton Head Island SC 29928-	1. 1. 1. T. T. T.	Hilton Head Island SC 29938-	
BUSINESS LOCATION	2014	MAILING LOCATION	



2016 BUSINESS AND PROFESSIONAL LICENS
---------------------------------------

TOWN OF HILTON HEAD ISLAND ONE TOWN CENTER COURT, HILTON HEAD ISLAND, SC 29928

#### **Business License No. 2784**

(NOTIFICATION IN WRITING TO THE REVENUE AND COLLECTION OFFICE IS REQUIRED PRIOR TO ANY CHANGE IN LOCATION, NAME OR OWNERSHIP) BUSINESS NAME AND ADDRESS

#### THE GREENERY INC 960 WILLIAM HILTON PKWY HILTON HEAD ISLAND, SC 29928-3302

**LICENSE INFORMATION** 

Classification : 0700IT 12/31/2016

Issue Date : 05/31/2016

**CONTACT NAME** 

**Expiration Date:** 

THE GREENERY INC PO BOX 6569 HILTON HEAD ISLAND, SC 29938-6569

AUTHORIZED SIGNATURE

TO BE POSTED IN A CONSPICUOUS PLACE

NON TRANSFERABLE

This license may be revoked any time by Town Council.

IRRIGATION QUALIFER: RONALD GABLES

IRRIGATION QUALIFIER; BRUCE L PAIRMAN



ORIGINAL NOT TRANSFERABLE



LICENSE FEE:

TOTAL PAID:

PENALTY:

This License may be revoked at any time by the Town Council.

1,352.20

1,352.20

.00

002328 THE GREENERY, INC PO BOX 6569 SC 29938 HILTON HEAD

ISSUED TO: THE GREENERY, INC LOCATION: 960 WILLIAM HILTON PARKWAY TYPE OF BUSINESS: LANDSCAPE SERVICES DATE ISSUED: 03/21/2017

0003 CLASS 3

1,352.20

Town of Port Royal 700 PARIS AVE PORT ROYAL, SC 29935-0009

> BUSINESS LICENSE 2017

RESIDENT BUSINESS MUST POST THIS SIDE ONLY IN A CONSPICUOUS PLACE NON-RESIDENT BUSINESS MUST KEEP IN POSSESSION

### **Pesticide Licenses**

Department of Pesticide Regulation 511 Westinghouse Road, Pendleton, SC 29670 Phone 864-646-2150 <b>2017</b> CERTIFIED IN CATEGORIES: 03 THIS CERTIFIES THAT: MILES GRAVES	PESTICIDE	A PPLICATOR ICENSE C0015722 COMMERCIAL THIS CERTIFICATE EXPIRES DECEMBER 31, 2017	
PO BOX 6569 HILTON HEAD ISLA		DIRECTOR, REGULATORY AND PUBLIC SERVICE PROGRAMS AND PUBLIC SERVICE PROGRAMS	
Department of Pesticide Regulation 511 Westinghouse Road, Pendleton, SC 29670 Phone 864-646-2150 <b>2017</b> CERTIFIED IN CATEGORIES: 03 THIS CERTIFIES THAT:		APPLICATOR LICENSE C0029537 COMMERCIAL THIS CERTIFICATE EXPIRES DECEMBER 31, 2017	
LUCAS M POSEY PO BOX 6569 HILTON HEAD ISLAND, SC 29938			
IS QUALIFIED AS A CERTIFIED PESTICIDE APPLICATOR AS	SPECIFIED IN THE SOUTH CAROLINA PESTICIDE CONTROL ACT	DIRECTOR, REGULATORY AND PUBLIC SERVICE PROGRAMS	

### **Pesticide Licenses**

Department of Pesticide Regulation 511 Westinghouse Road, Pendleton, SC 29670 Phone 864-646-2150	SOUTH CAROLINA COMMERCIAL		
2017	CERTIFIED APPLICATOR PESTICIDE LICENSE C0011302		
CERTIFIED IN CATEGORIES: 03 05 06	COMMERCIAL		
THIS CERTIFIES THAT:	THIS CERTIFICATE EXPIRES DECEMBER 31, 2017		
JAMES VAN DIJK PO BOX 6569 HILTON HEAD ISLAND, SC 29938			
IS QUALIFIED AS A CERTIFIED PESTICIDE APPLICATOR AS S	PECIFIED IN THE SOUTH CAROLINA PESTICIDE CONTROL ACT		
Department of Pesticide Regulation 511 Westinghouse Road, Pendleton, SC 29670	SOUTH CAROLINA COMMERCIAL		
Phone 864-646-2150 <b>2017</b>	CERTIFIED APPLICATOR PESTICIDE LICENSE C0029806		
CERTIFIED IN CATEGORIES: 03	COMMERCIAL		
THIS CERTIFIES THAT:	THIS CERTIFICATE EXPIRES DECEMBER 31, 2017		
MIZRAIM MATA PO BOX 6569			
HILTON HEAD ISLAND, SC 29938			
	Styl Elde Wy		
	DIRECTOR, REGULATORY DEPUTY DIRECTOR, REGULATORY DEPUTY DIRECTOR, REGULATORY AND PUBLIC SERVICE PROGRAMS AND PUBLIC SERVICE PROGRAMS		

1



## - Litigation

The Greenery, Inc. has never received any federal, state or local government regulatory investigations, findings, debarments, actions or complaints.

The Greenery, Inc. has not had any lawsuits file by current or former clients or customers. There ino civil litigation for malfeasance or nonfeasance against the Greenery, Inc.

The Greenery @ filed multiple small claims suits against clients for nonpayment of services rendered.



## **Additional Qualifications**





On December 16th, an army of over 100 Greenery employees donated their time and expertise installing plants, shrubs, trees, sod and hardscaping for 6 cottages at the Wharf Street Redevelopment Project In Old Town Bluffton.

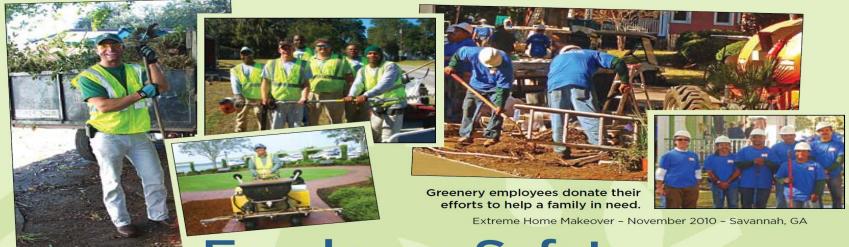
in

Left to right: Bill Davoli, Lee Edwards, Marc Orlando w/Town of Bluffton and Josh Smith



"Because we are employee owned, everyone has a sense of ownership in our company and a commitment to help others. This project allowed us to do what we really do best — landscaping and hardscaping while giving back to the community of Bluffton."

> Lee Edwards, CEO The Greenery



## Employee Safety is a Winning Situation for Everyone

The Greenery promotes safety in the workplace because it is the right thing to do: our workers are healthy, happy and able to perform their jobs. The benefit is that employees are more productive and efficient and our insurance premiums are lower. All of these things allow us to be more competitive and provide our clients with the best landscape service and products possible.

### Ensuring that all persons on a jobsite are protected from injury and hazards is of paramount importance at The Greenery.



**Protection** All field personnel are required to be in uniform with safety vests and eye and ear protection.



**E-Verify** We participate in E-Verify to certify that employees hired by The Greenery to work on your property are legal to work in the US.

**Dependability** We drug test all employees and verify all drivers licenses.

**Continuing Education** Weekly meetings are held with crews to discuss safety tips and awareness. Our supervisors attend safety programs and gain certifications with the goal of educating each member of The Greenery.

the greenery, inc.

EMPLOYEE OWNED

The Greenery. . . serving our community since 1973.

# THE SPANISH MOSS TRAIL PROJECT





The Greenery donated approximately \$17,000 worth of labor for the landscaping of this Beaufort project .... The workers ranged from laborers to office staff and came from as far away as Savannah.





1

"Rather than writing a check to someone, we can go out and show the community we're involved and our employee-owners can give back as well."

– Lee Edwards, CEO



The Greenery ... serving our community since 1973.

## 2012 NATIONAL AWARD WINNER ENVIRONMENTAL IMPROVEMENT



#### RECIPIENT OF A GRAND AWARD FOR OUR WORK AT PALMETTO BLUFF

... announced by



#### OVERALL SAFETY ACHIEVEMENT AWARD

Gold Performance for 2011 – the highest award possible for our commitment to a consistent, high-performing safety program that creates and maintains a safe work environment for our employees and our customers.





"It feels good to receive recognition at this level for what we do every day for you!"

— Lee Edwards, CEO

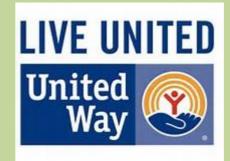
### The Greenery ... serving our community since 1973

## SUPPORTING UNITED WAY





Melissa Brophy, Janet Davoli, Melissa Brock



A few of our Business Developers attended the "Women Who Rule" Event in support of the United Way in Savannah today. Women United mobilizes women to become powerful philanthropists through leadership, fundraising and advocacy. Proceeds from today's event will provide vital support to women who do not have the means to access services in our Savannah community, such as food pantries, health services, childcare and life and job skills training classes.

The Greenery, Inc. is a long time supporter of the United Way.

Tab 3 – Area Maps and Addendums



Area Maps of the Athletic Fields







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0 00075 0015 0.03 Miles Global Leader in Facilities GIS | www.penbaysolutions.com





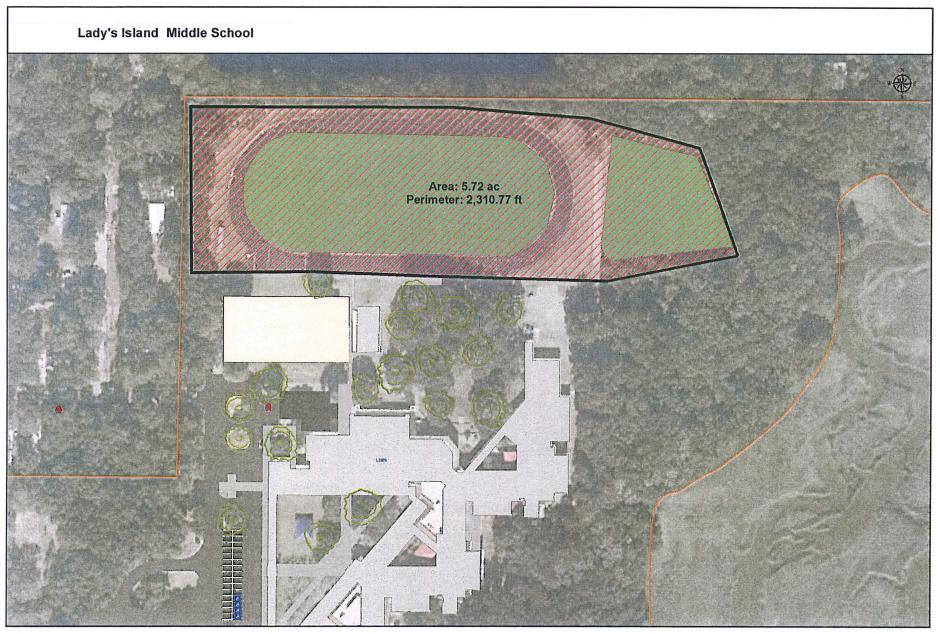








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Total Athletic = 20.41 acres

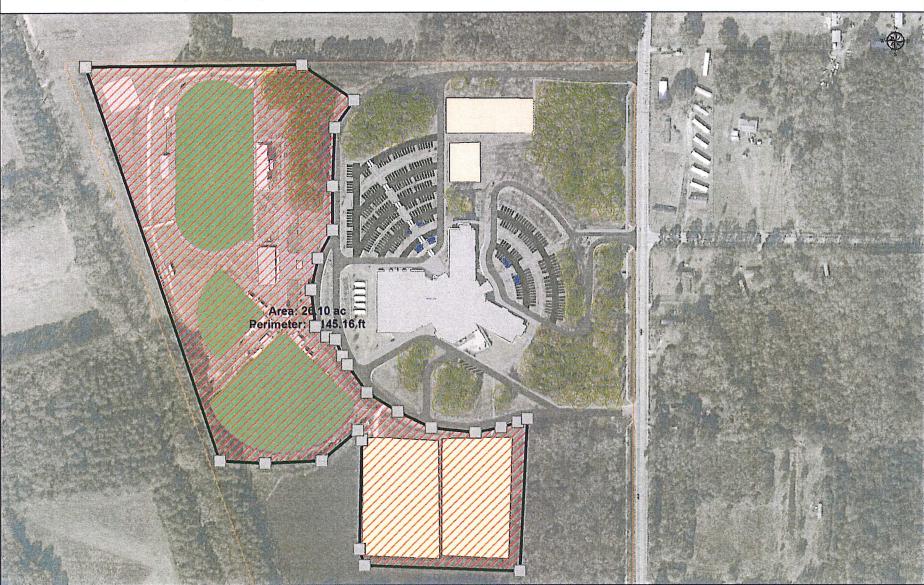
**Robert Smalls International Academy** 





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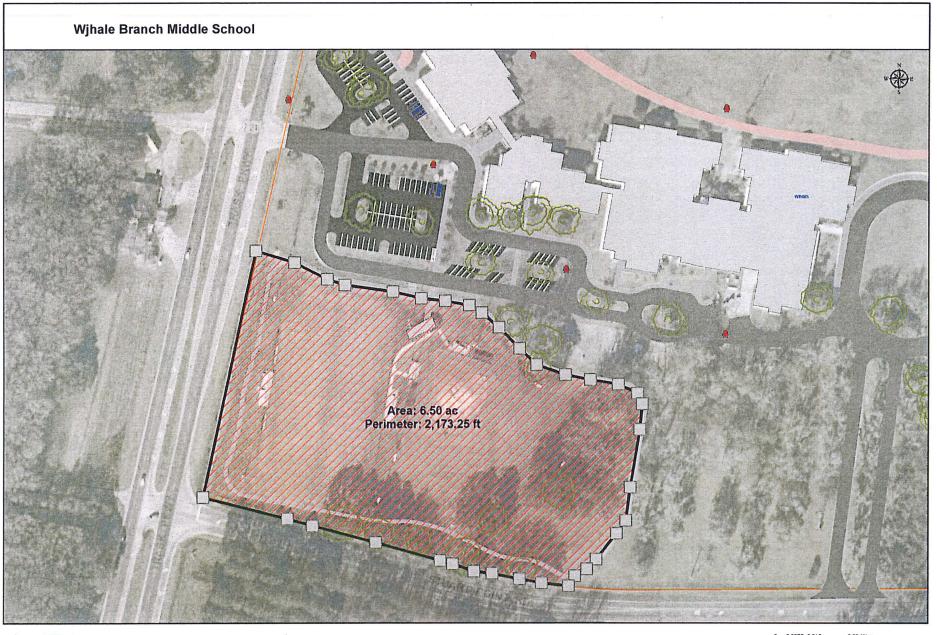






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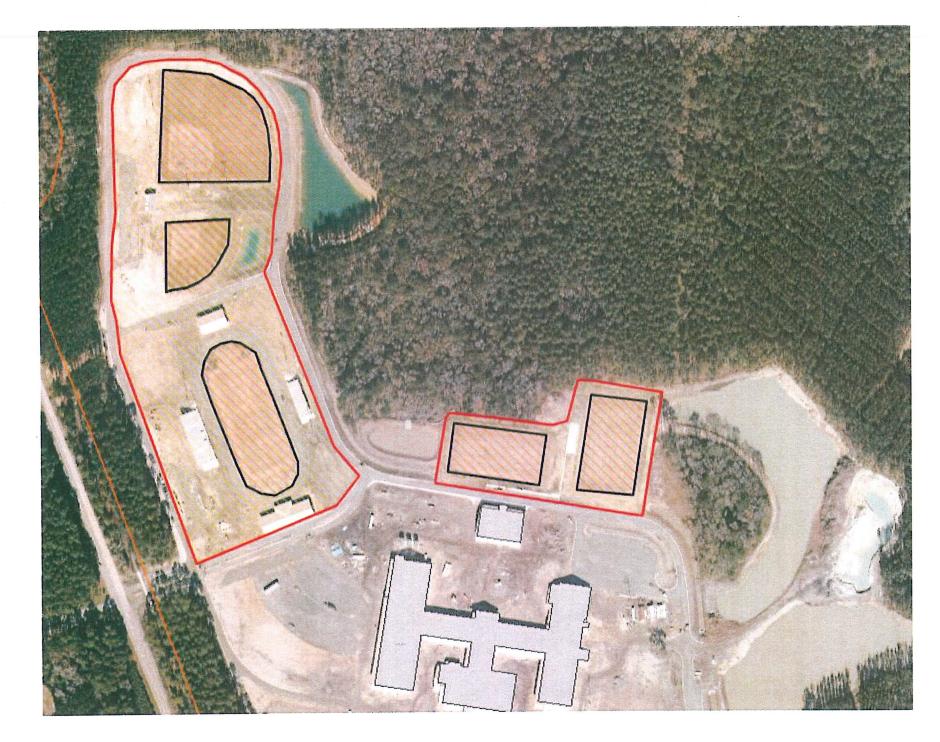
Total Athletic = 26.06 acres





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May Kiver High School

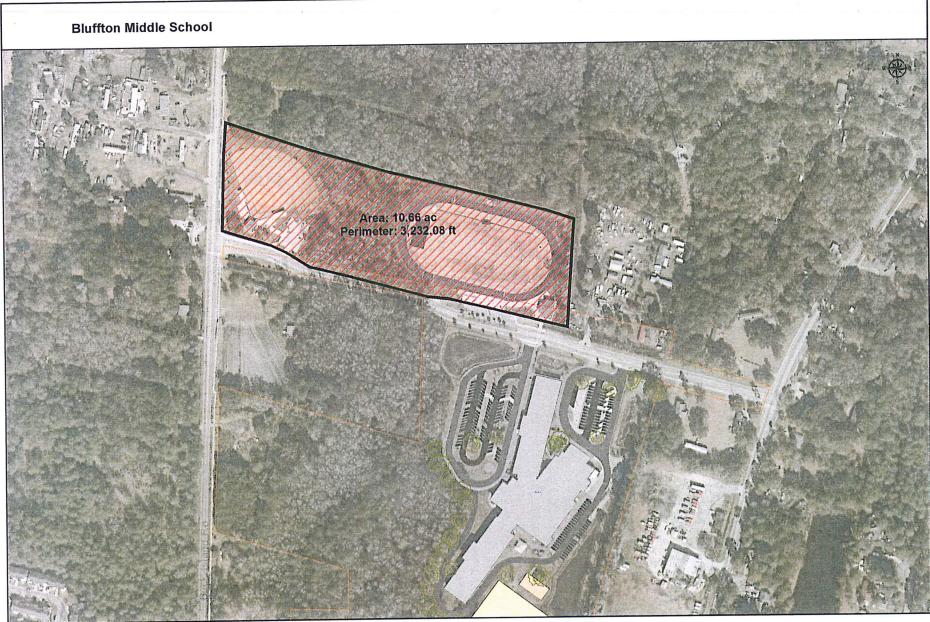






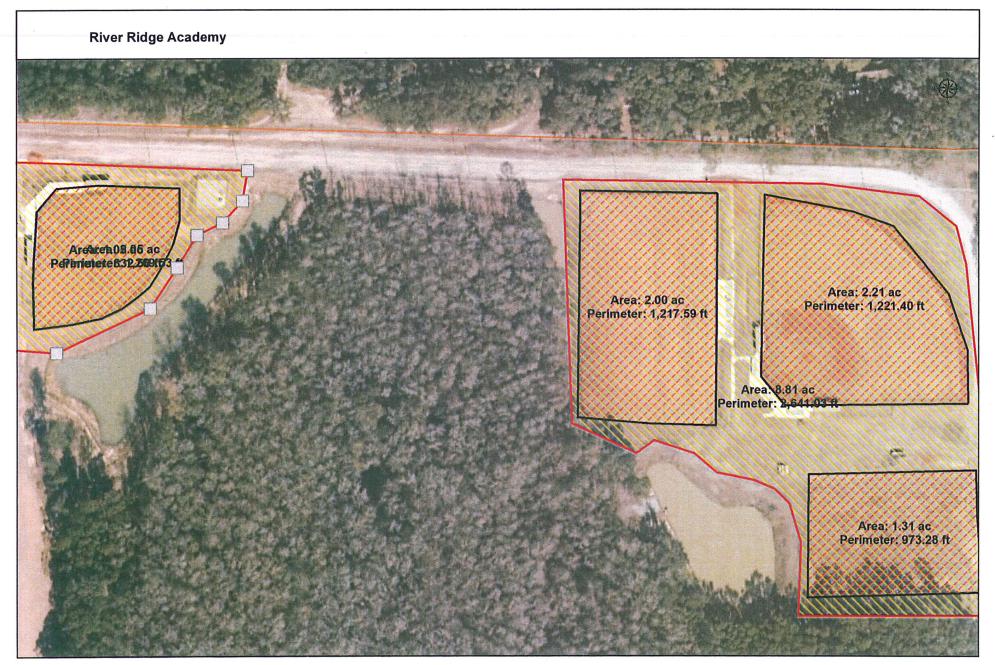
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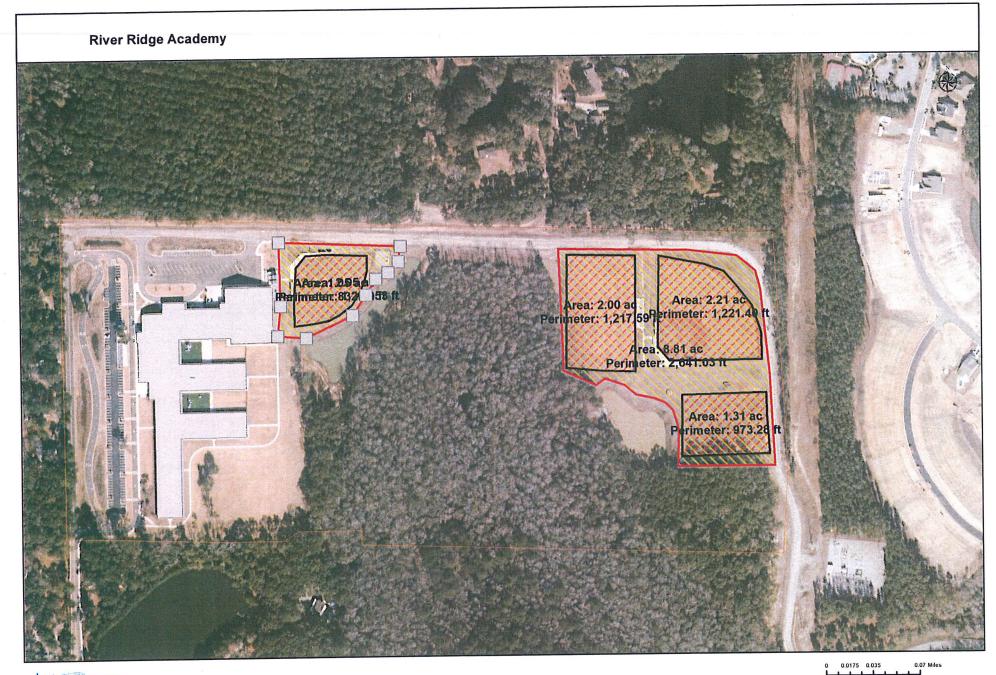
BEAUFORT

0 00175 0.035 0.07 Miles Global Leader in Facilities GIS | www.penbaysolutions.com



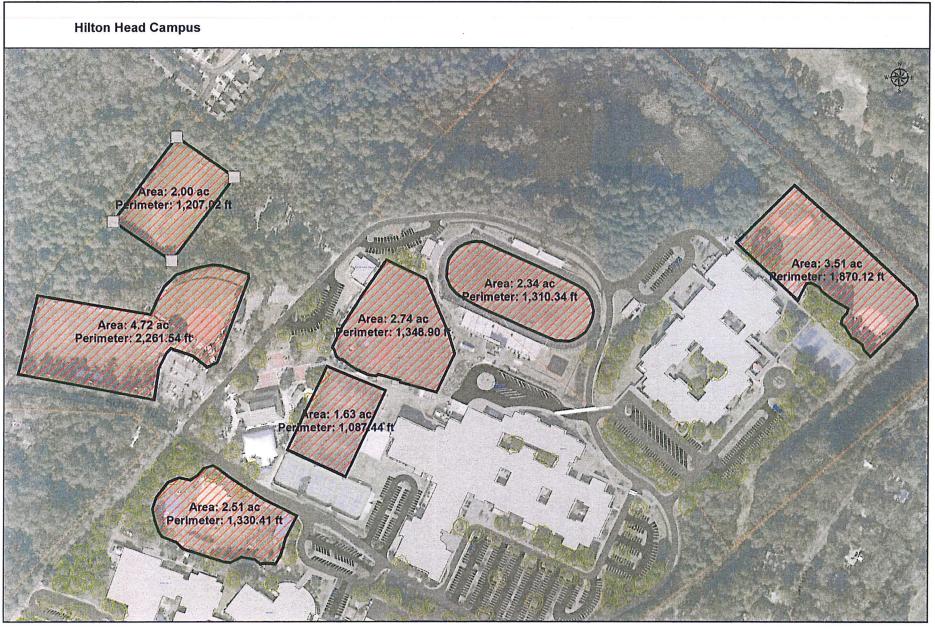


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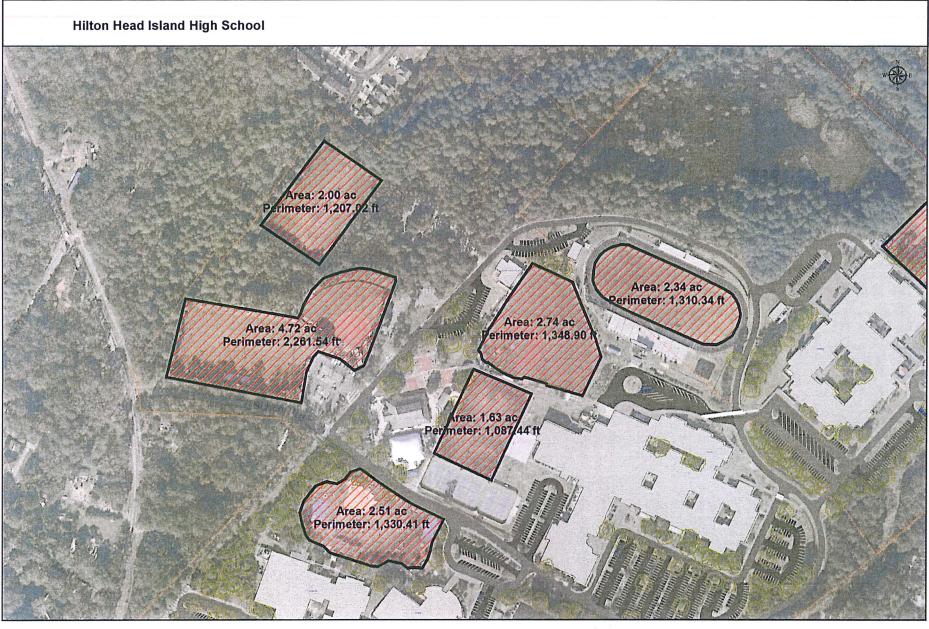


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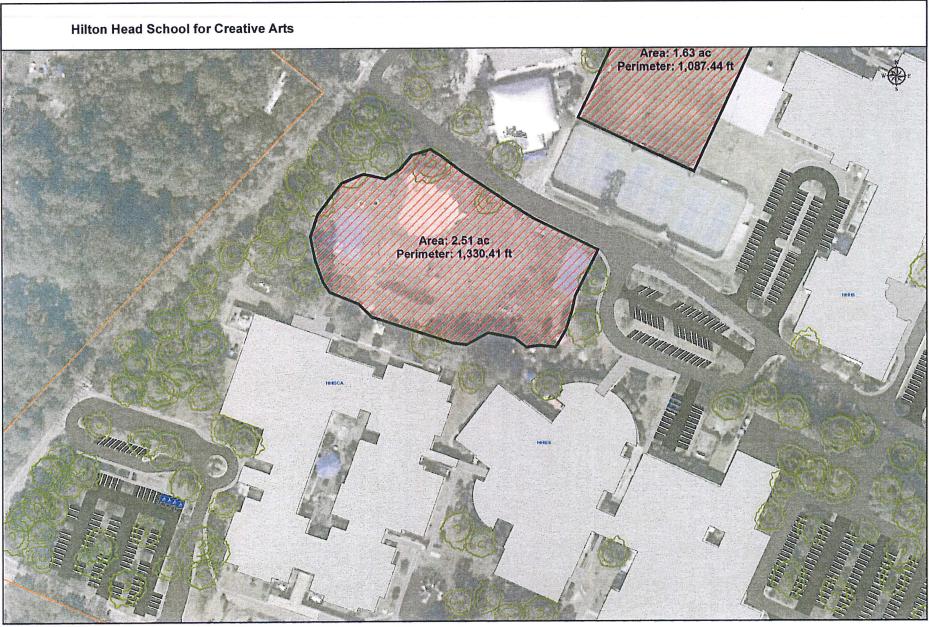


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Addendums





**Beaufort County School District** 

Addendum 1

Solicitation Number 18-002 Date Printed: June 26, 2017 Date Issued: June 26, 2017 Procurement Officer: Sandi Amsler, CPPB Phone: 843-322-2349 Email: Sandi.Amsler@beaufort.k12.sc.us

**Best Value Bid** 

DESCRIPTION: **Athletic Fields Grounds Maintenance** SUBMIT OFFER BY (Opening Date & Time): July 6, 2017; 11:00 AM EDT QUESTIONS MUST BE RECEIVED BY: June 28, 2017 NUMBER OF COPIES TO BE SUBMITTED: Six (6) Original Signed Copies and One (1) Redacted Version on CD

Offers must be submitted in a sealed package. Solicitation Number & Opening Date must appear on package exterior.

SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES:

MAILING ADDRESS: Beaufort County School District **Procurement Office** P.O. Drawer 309 Beaufort, SC 29901-0309

PHYSICAL ADDRESS: **Beaufort County School District Procurement Office** 2900 Mink Point Blvd Beaufort, SC 29902

CONFERENCE TYPE: Pre-Proposal Conference / Site Visits

LOCATION: District Office 2900 Mink Point Blvd Beaufort, SC 29902

Corporation

DATE & TIME: June 14 & 15, 2017 beginning at 7:30 AM

#### **AWARDS & AMENDMENTS:**

Award will be posted at the Physical Address stated above on or after July 20, 2017. The award, this solicitation, and any amendments will be posted at the following web address: http://beaufortschools.net.

You must submit a signed copy of this form with Your Offer. By submitting a proposal or bid, You agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of ninety (90) calendar days after the Opening Date. NAME OF OFFEROR: (Full legal name of business submitting the offer) ENTITY TYPE:

#### The Greenery Inc

THORIZED SIGNATURE (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above)

#### Janet Davoli

PRINTED NAME

Director of Business Development TITLE

Instructions regarding Offeror's name: Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror above. An offer may be submitted by only one legal entity. The entity named as the Offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.

#### **QUESTIONS AND ANSWERS**

- 3.1.1 Mowing athletic fields, Reel mower on competition fields any specific number of blades per reel?
   Minimum of 5 7
   Will alternative bids be accepted showing alternative type rotary mowers designed specifically for athletic field/ fairway mowing?
   Yes
- 3.1.2 Fertilization, item D district will need to determine minimum acceptable amount of Nitrogen per year or number of applications. On P & K can be determined by soil tests. This will be determined by the winning bidder.
- 3.1.4 game schedules for previous calendar year or can they be viewed on line? Practice seasons start/ end only.
   No they can't be viewed on line. We will email the successful bidder the game & practice schedules.
- 3.1.5 Top dressing What are fields currently being top dressed with and are there any specifications for top dress material.
   Unsure -- Successful bidder with determine trop dress material
- 5) Competition fields or competition plus practice fields? Competition plus the practice fields
- 6) 3.1.6 Irrigation, what type of controllers are on the fields, how old are they and they radio, computer or remotely controlled? Any audits conducted recently, if so when? **Unsure**
- 3.1.6 Irrigation Item C, where does responsibility begin with piping, source or where water enters field/ area?
   Unsure to be discussed with successful bidder
- 8) Per the attached grounds map for Battery Creek High School, Lady's Island Middle School, Bluffton Middle School, Beaufort High School, Hilton Head Campus, River Ridge Academy and Whale Branch Middle School – the square footage of the athletic fields has changed.
- 9) Will a bid bond be required for this bid?Yes please see page 17 Section 2.1.1
- In terms of price adjustments, there are a couple of different areas addressing this. Is the district going to accept requests for CPI adjustments each year of the contract? If not at what point of the contract will CPI requests be allowed?
   Yes

- 11. The contractor is assuming supervision of 4 district employees. If we specify that we aren't pricing those positions in, then will the district understand that there will be no need to back that cost out of the total price?
   There are no district employees under this contract.
- 12. The district is specifying that an FTE is a 2080 hour or 260 day per year employee. Is that the current employment model being used and paid for by the district or is that new to this contract?

FTE's are not mentioned in this solicitation and are not under this contract.

13. The district is requesting that you use a P-card for payment. Is that the only payment option? If so, does the district understand there is a fee associated with using that form of payment?It's the District's intent to use the p-card as payment. If there is a fee associated with

It's the District's intent to use the p-card as payment. If there is a fee associated with the payment, this fee must be incorporated into your cost within your proposal.

- 14. Are fields to be over seeded with Rye grass each fall? **Yes**
- 15. Is there a specific type of Rye grass to be used? Most appropriate for the field
- 16. Are non-irrigated athletic fields to be over seeded?No
- 17. Should rye grass be sprayed out for spring transition or naturally diminish? **Naturally diminish**
- Is contractor responsible for eliminating thatch layers in the Celebration turf by manual dethatching and/ or verticutting?
   Verticutting
- 19. Are worn turf areas to be leveled, seeded, and/ or sodded after each competitive season as part of the contract?Can be discussed with successful bidder
- 20. If requested, are fields to be striped multiple times per week to accommodate Varsity, JV, boys and girls sport in season?
   Yes
- If requested are fields or designated areas on campus to be painted as directed to accommodate school's marching band practice or ROTC?
   No
- 22. If requested is the contractor required to stripe fields for those renting fields from the district or the school's athletic department (i.e Legion, clubs, or camps) as part of contract?
   No

- 23. Is the painting of the school logos and end zones the responsibility of the contractor within this contract or should be coordinated directly with athletic departments/ booster clubs? **Coordinate with Athletic Director**
- 24. Is contractor responsible for lining skinned surfaces prior to baseball and softball games? **Yes**
- 25. Regarding Section 3.1.9 "skinned surfaces": Is the expectation to provide ground crews for grooming services before all scheduled games/ scrimmages for Varsity, JV, & Middle schools or just during the time of mowing/ striping services when on the premises weekly? **Depends on the condition of the field**
- 26. Is contractor responsible for grooming, rebuilding, and topdressing bullpens and batting cages with skinned surfaces? Installing and providing rubbers and plates?
   As needed and to be discussed with successful bidder
- 27. Is the contractor responsible for purchase bases/ rubbers and installing at correct elevation with anchors when requested?
   Yes
- 28. Is contractor required to replace quick coupler watering systems for baseball and softball fields when worn, damaged, or requested?
   No must notify CASO immediately
- 29. Is the following an accurate representation of the sports played on district athletic fields: Football, Baseball, Softball, Soccer, and Lacrosse? Boys and girls? Varisty and JV?
   Yes – but other sports may follow
- 30. Should we anticipate boys and girls/ varsity and junior varsity teams at each high school? **Yes**
- 31. Beaufort Middle School does not have a softball field listed in Exhibit II but is on the satellite photos. Is the skinned surface at the rear of the property to be treated like other softball fields?
  Yes
- 32. Is the "band field" located behind the home team bleachers at Battery Creek High School going to be included? Yes
- 33. The open space behind HHHS ROTC pad is currently being built on. Is this acreage to be disregarded for the purposes of the maintenance contract?
  \*\*see redrawing

- 34. The HHHS Football complex (surrounding turf, concession, bleachers, etc) is not highlighted. Is this a part of this contract like at other schools in the RFP?
   Yes
- 35. HHSCA has a skinned surface on the satellite picture but no reference to a baseball or softball field in Exhibit II. Is this infield to be considered and treated like other skinned surfaces?

No – just regular play field

36. Are both exercise and fitness courses at RSMS and BMS to be included in this contract as outlined on the satellite pictures?
Yes

### 37. Grounds of Athletic Complexes

a. Is it accurate the contractor has less responsibility for irrigation repairs (parts & labor) for the surrounding grounds of athletic fields verse the competitive athletic field surfaces?

Must notify CASO in a timely manner

- b. Who is responsible for maintaining and replacing the sand in long jump pits? **Successful bidder**
- c. Where tennis courts are included are the hard surfaces to be blown/ vacuumed during service visits or before matches?
   Yes
- d. Are there any undeveloped/ wooded areas described as "other", where the contractor will be required to brush hog or use other means to cut down unwanted growth? If so how often?

To be discussed with CASO - yes, once quarterly



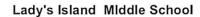




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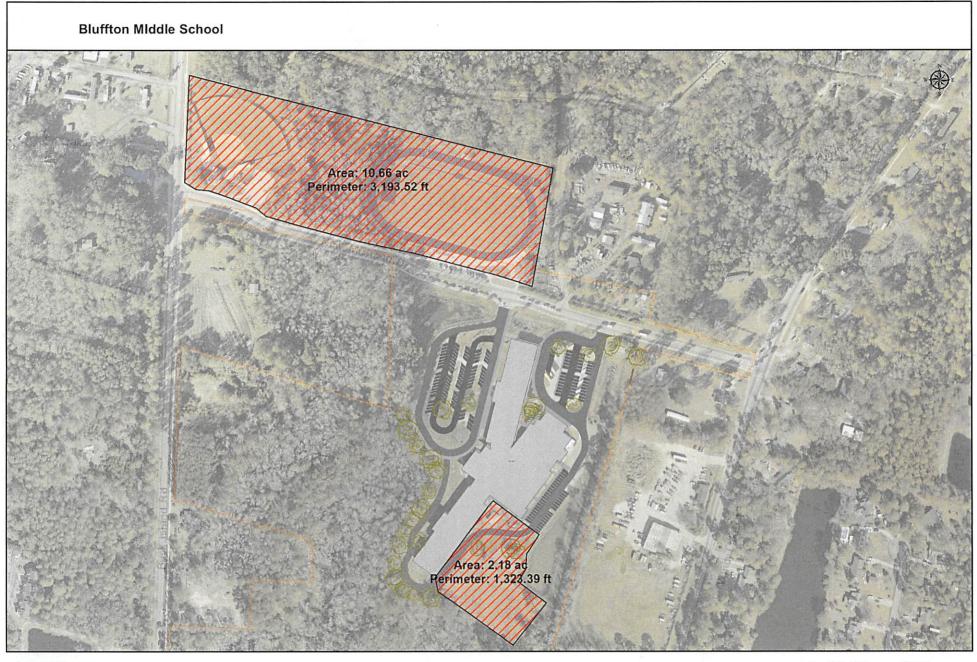
Total Athletic = 23.1





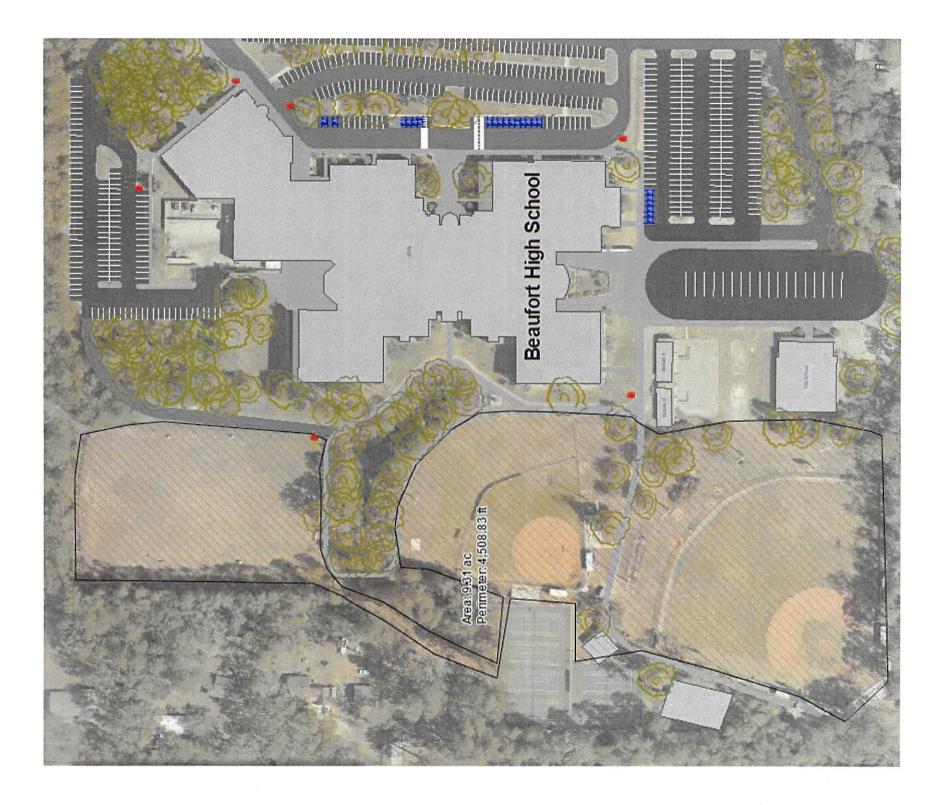


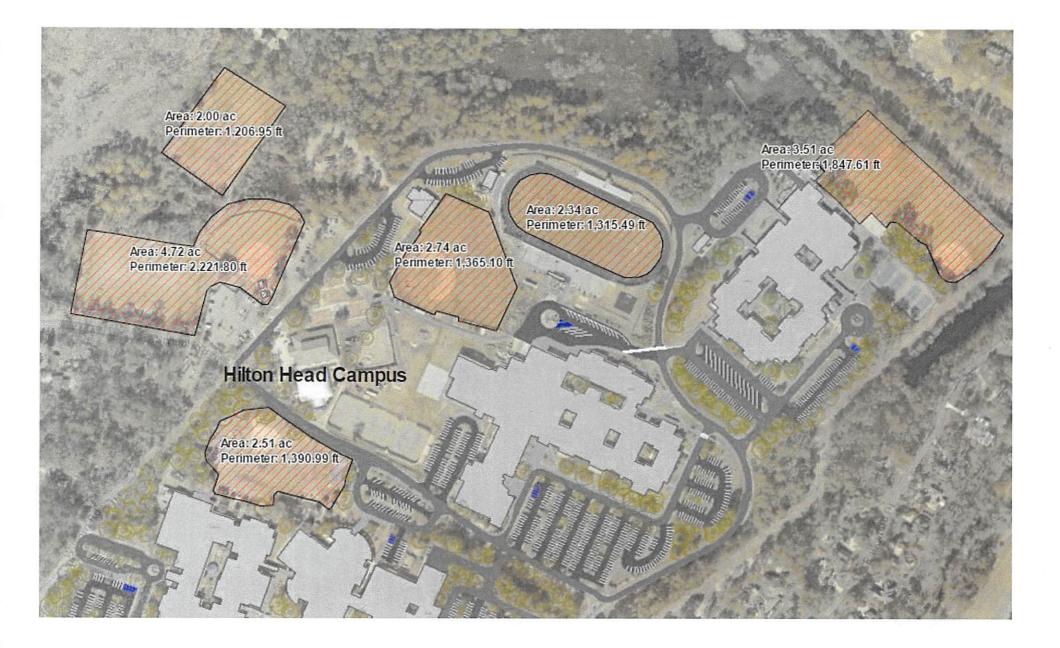
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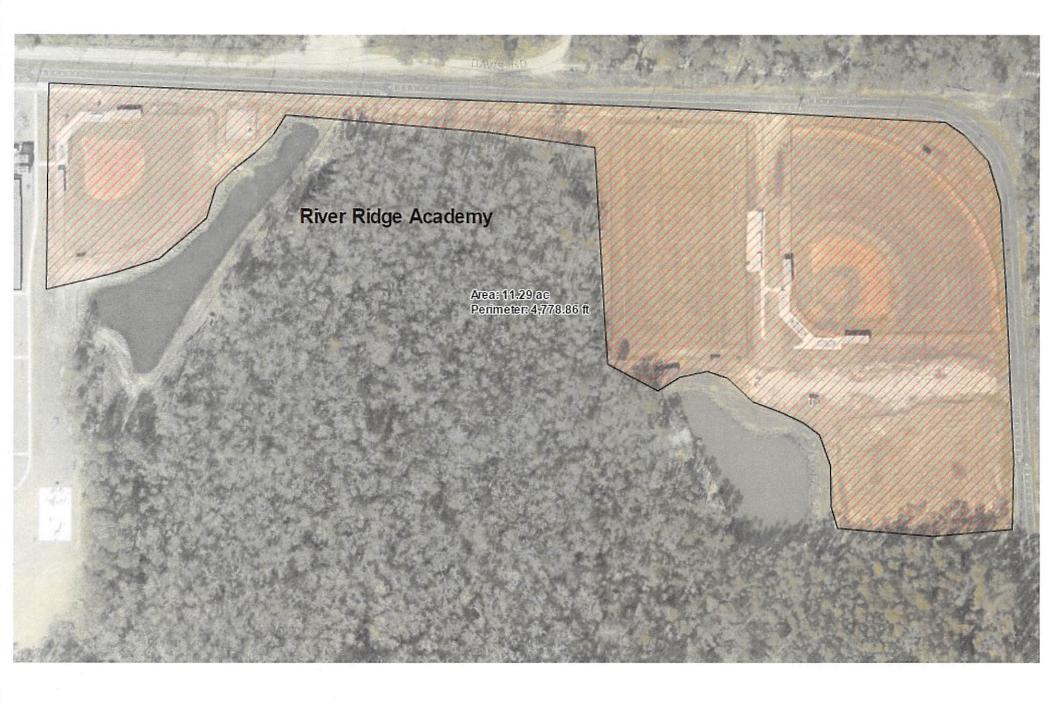




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#### **Beaufort County School District**

Addendum 2

Date Printed: Date Issued:

Solicitation Number 18-002 June 26, 2017 June 26, 2017 Procurement Officer: Sandi Amsler, CPPB Phone: 843-322-2349 Email: Sandi.Amsler@beaufort.k12.sc.us

**Best Value Bid** 

DESCRIPTION: **Athletic Fields Grounds Maintenance** SUBMIT OFFER BY (Opening Date & Time): July 6, 2017; 11:00 AM EDT **QUESTIONS MUST BE RECEIVED BY:** June 28, 2017 NUMBER OF COPIES TO BE SUBMITTED: Six (6) Original Signed Copies and One (1) Redacted Version on CD

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CONFERENCE TYPE: Pre-Proposal Conference / Site Visits

LOCATION: District Office 2900 Mink Point Blvd Beaufort, SC 29902

DATE & TIME: June 14 & 15, 2017 beginning at 7:30 AM

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## The Greenery Inc.

THORIZED SIGNATURE (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above)

## Janet Davoli

PRINTED NAME

Director of Business Development TITLE

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Corporation

# **QUESTIONS AND ANSWERS**

- Will the contractor be responsible for replacing/maintaining the crushed brick located on some of the baseball fields?
   Yes, when requested by the school
- Is there a specific time of day that service is required at the HH Creative Arts Center since the open area is used for recess during school hours?
   Before 9:00 am and after 2:00 pm
- 3) Is the contractor responsible for supplying the paint to line the fields? **Yes**
- 4) Is maintenance for the fields 52 weeks per year?Yes
- 5) How much notice does BCSD provide to line the fields before games? 24 48 hours
- 6) Is it the intent of the BCSD that these bid specifications will produce a significantly higher quality product than the athletic fields are receiving from the current provider or does the BCSD feel that these specifications are equal to the current level of service? Yes
- 7) Has BCSD increased the budget to perform these services to account for an increased athletic field quality? No
- 8) In seeking clarification to the answer of question #24 on Addendum 1: Historically all teams, middle and high school, possess the equipment and material to line or "chalk" their own infields after warm-ups and before each game or practice. Is the contractor now responsible for this which represents approximately 215 games in the season and up to 7 games daily?

Yes



## **Beaufort County School District**

Addendum 3

Solicitation Number Date Printed: June 29, 2017 Date Issued: June 29, 2017 Procurement Officer: Sandi Amsler, CPPB Phone: 843-322-2349 Email: Sandi.Amsler@beaufort.k12.sc.us

18-002

**Best Value Bid** 

DESCRIPTION: **Athletic Fields Grounds Maintenance** SUBMIT OFFER BY (Opening Date & Time): July 6, 2017; 11:00 AM EDT QUESTIONS MUST BE RECEIVED BY: June 28, 2017 NUMBER OF COPIES TO BE SUBMITTED: Six (6) Original Signed Copies and One (1) Redacted Version on CD

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The Greenery Inc.

AUTHORIZED SIGNATURE (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above)

Janet Davoli

PRINTED NAME

Director of Business Development TITLE

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Corporation

# **QUESTIONS AND ANSWERS**

- Pg.39. Section 6.0.02. States "Award will be made to one Offeror." However, during the pre-bid meeting it was discussed that multiple awards may be awarded. Is it the intent of the District to make a single award or multiple awards? This is essential to understand because if two awards are made, the District will have to pay double management/supervision, and will pay for additional equipment that could possibly be used for both clusters, and double the overhead. Award will be made to <u>One</u> offeror
- Pg. 71. Exhibit V- Staffing at Each Cluster. The third column is blank. Please clarify what the third column is for. Leave it blank
- Pg. 39. 6.0.4 a. States "Proposers past contract management experience and references on similar projects including both the proposer and the individual personnel listed by the proposer." Please clarify what is meant by "including both the proposer and the individual personnel listed by the proposer."
   References on your company and also on your company using the listed personnel used on those projects.
- 4) Pg. 40. 6.0.4 b. States "Include in proposal itemized by school and grouped by cluster all equipment to be used to fulfill Scope of Work outlined in Section 3.0 of this BVB." On Pg. 70. Exhibit IV-Equipment list, there is no section or column included to specify the school or cluster. Will an updated equipment list be issued to achieve this? Please clarify.
  No please use the margin to specify school/cluster.
- 5) Pg. 66. Exhibit I. Totals the cost of both clusters under one price. Is each cluster to include its own management/supervision, equipment, staffing? If so, the District will lose efficiencies that could be realized with a single award.
   Please see question 1
- 6) If the District intends to award multiple awards, may pricing be provided to the District to include the total award cost for both clusters and separate pricing for each cluster if the intention is to award each cluster separately?
   Please see question 1